



TSX-V: TECT OTCQB: TETOF

TeCTONIC
METALS INC.

**ALPHA BOWL: NEW GOLD DISCOVERY – 65.53m @ 1.22 g/t Au
incl. 6.1m @ 6.0 g/t Au with 1.5m @ 21.7g/t Au**

UNLOCKING THE BEDROCK SOURCE OF 650K OUNCES OF PLACER GOLD

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All statements in this presentation, other than statements of historical fact, are "forward-looking statements" or "forward looking information" with respect to Tectonic Metals Inc. (the "Company") within the meaning of applicable securities laws, including statements that address pro forma capitalization tables, the size and use of proceeds of any proposed financings, the discovery and development of gold deposits, potential size of a mineralized zone, potential expansion of mineralization and timing of exploration and development plans. Forward-looking information is often, but not always, identified by the use of words such as "seek", "anticipate", "plan", "continue", "planned", "expect", "project", "predict", "potential", "targeting", "intends", "believe", and similar expressions, or describes a "goal", or variation of such words and phrases or state that certain actions, events or results "may", "should", "could", "would", "might" or "will" be taken, occur or be achieved. Forward-looking information is not a guarantee of future performance and is based upon a number of estimates and assumptions of management at the date the statements are made including, among others, assumptions regarding timing of exploration and development plans at the Company's mineral projects; timing and completion of proposed financings; timing and likelihood of deployment of additional drill rigs; successful delivery of results of metallurgical testing; the release of an initial resource report on any of our properties; assumptions about future prices of gold, copper, silver, and other metal prices; currency exchange rates and interest rates; metallurgical recoveries; favourable operating conditions; political stability; obtaining governmental approvals and financing on time; obtaining renewals for existing licences and permits and obtaining required licences and permits; labour stability; stability in market conditions; availability of equipment; accuracy of historical information; successful resolution of disputes and anticipated costs and expenditures. Many assumptions are based on factors and events that are not within the control of the Company and there is no assurance they will prove to be correct.

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COMPLIANCE WITH NATIONAL INSTRUMENT 43-101

Peter Kleespies, M.Sc., P.Geo, Vice President for Tectonic Metals Inc, is the Qualified Person for the Company as defined by National Instrument 43-101 and is responsible for reviewing and approving the scientific and technical content of all materials publicly disclosed by Tectonic, including the contents of this presentation.

TAKE A TOUR OF THE FLAT GOLD PROJECT

Guided by the CEO of Doyon Ltd. & the CEO of Tectonic Metals Ltd.

Watch Now



AARON M. SCHUTT

President and Chief Executive Officer



DOYON
Limited

TECTONIC
METALS INC.

THE FLAT GOLD SYSTEM: POTENTIAL SIX DISTRICT SCALE DEPOSITS

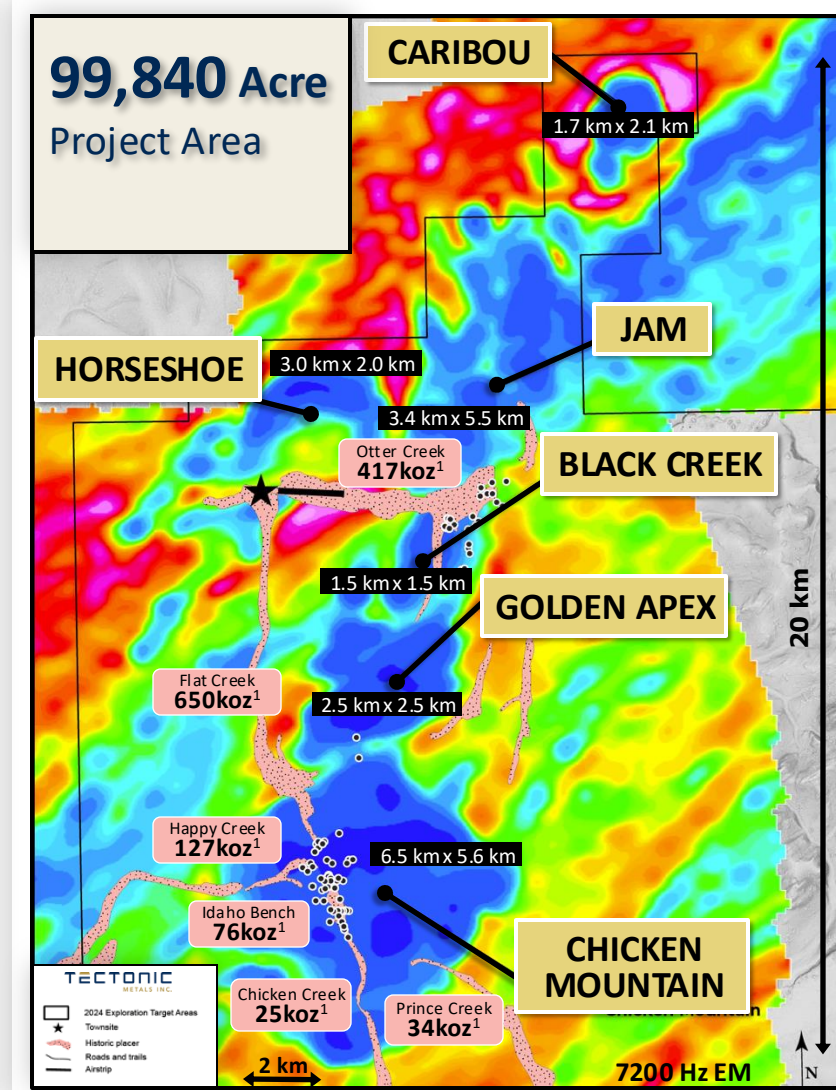
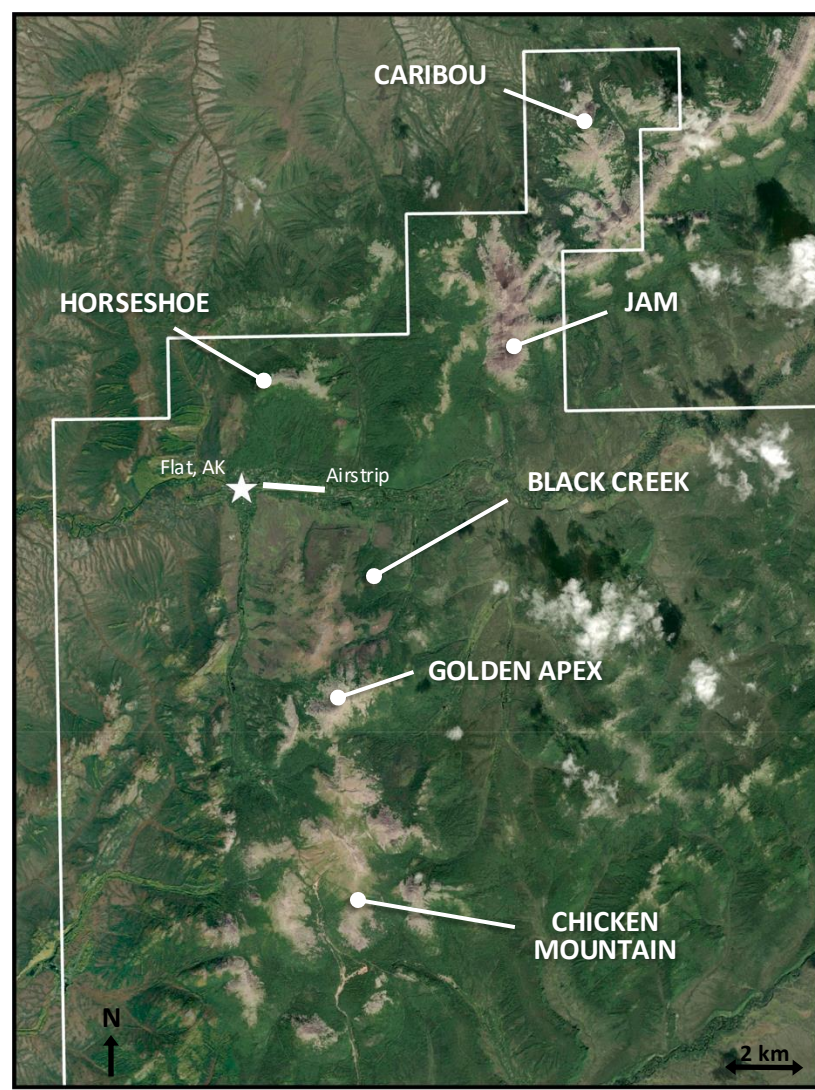
“EVIDENCE IS THE CORNERSTONE OF TRUTH”: UNVEILING A 20 KM “STRING-OF-PEARLS” GEOPHYSICAL ANOMALY

6 KM-SCALE INTRUSION TARGETS

PRIMARY TARGET

Chicken Mountain

- Bulk open pit heap leach opportunity



*See appendix for references

“BIG DEPOSITS LEAVE BIG FOOTPRINTS”

MULTIPLE LAYERS OF COMPELLING GEOLOGICAL EVIDENCE

1.4 Moz¹ Recorded Placer Production At Flat

- 3rd richest placer gold mining jurisdiction in Alaska¹
- Chicken Mountain credited as primary bedrock source
- Every stream draining out of Chicken Mountain carries placer gold

District-Scale Soil and Geophysical Anomalies

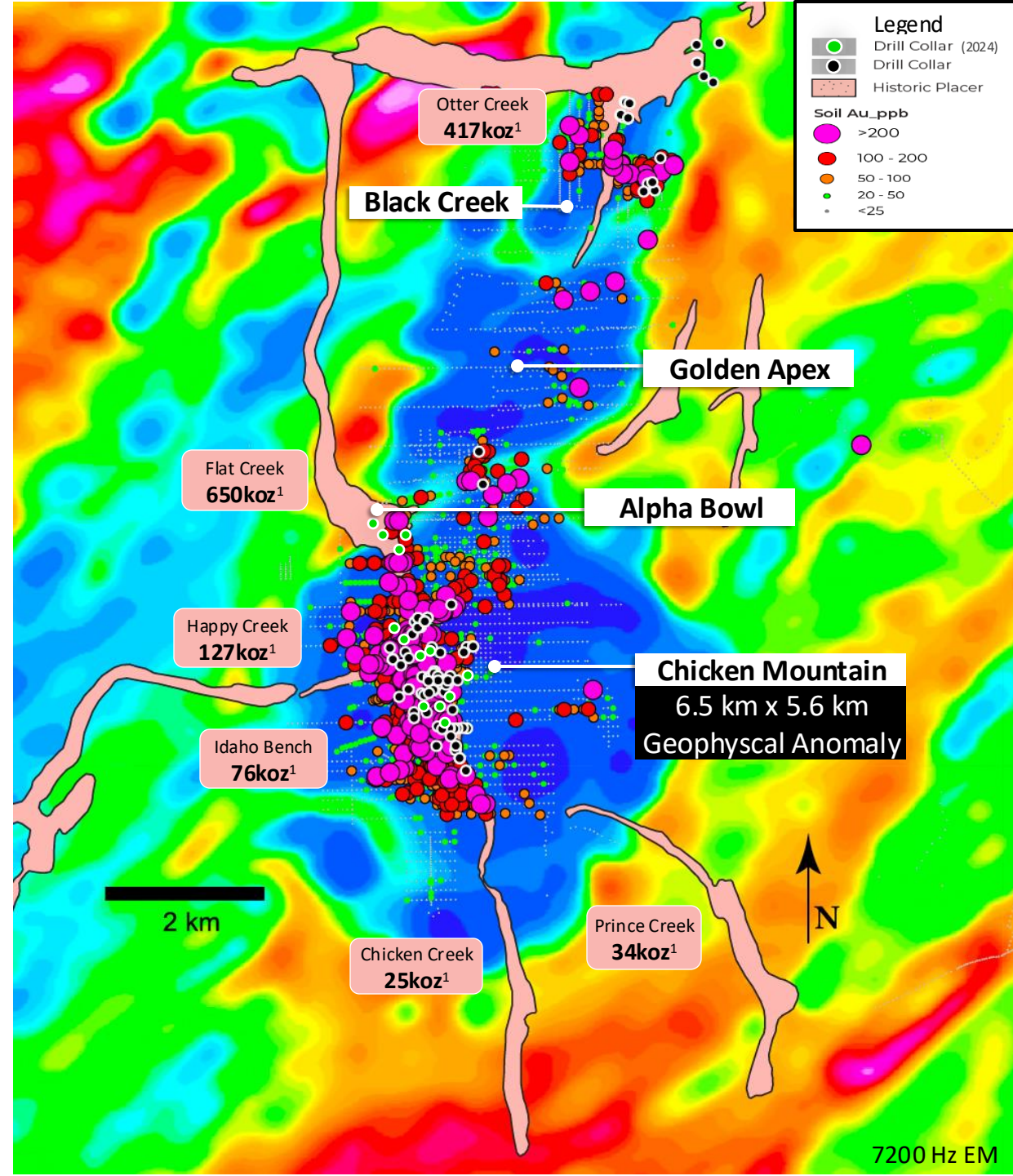
- Each geophysical circular anomaly indicates a potential deposit
- ~4 km Long High-Tenor Gold-In-Soil Anomaly
- Soil sampling + geophysics: a proven exploration methodology with a **100% drill success rate**

100% Drill Success Rate At Chicken Mountain

- **All 86 holes intersected gold mineralization**
- 46 of 86 drill holes ending in mineralization
- **3 kms** of drilled mineralized strike, **325m** vertical depth – **open in all directions**

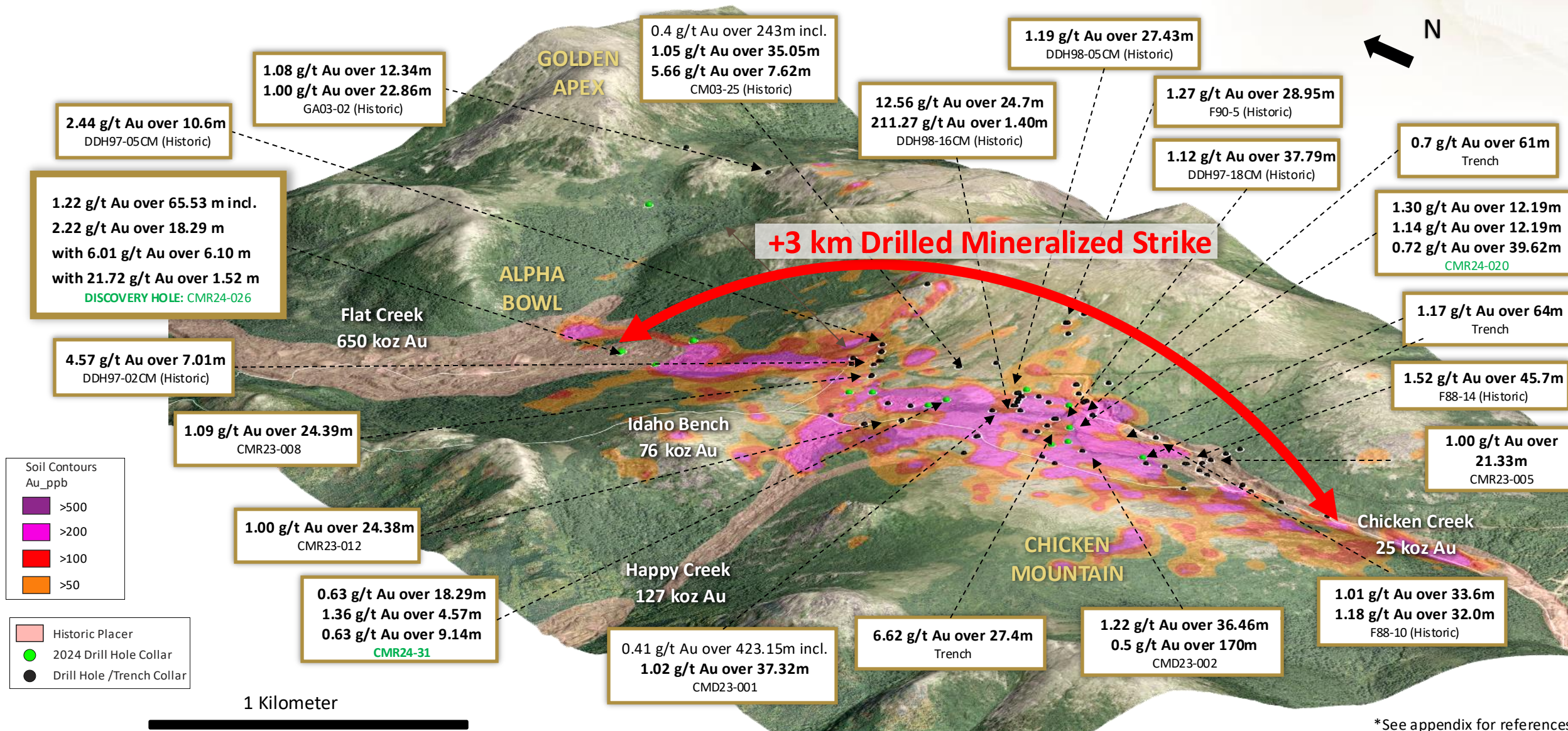
The Potential to Make Every Ounce Count

- Industry leading 96% average gold recoveries from heap leach column testing



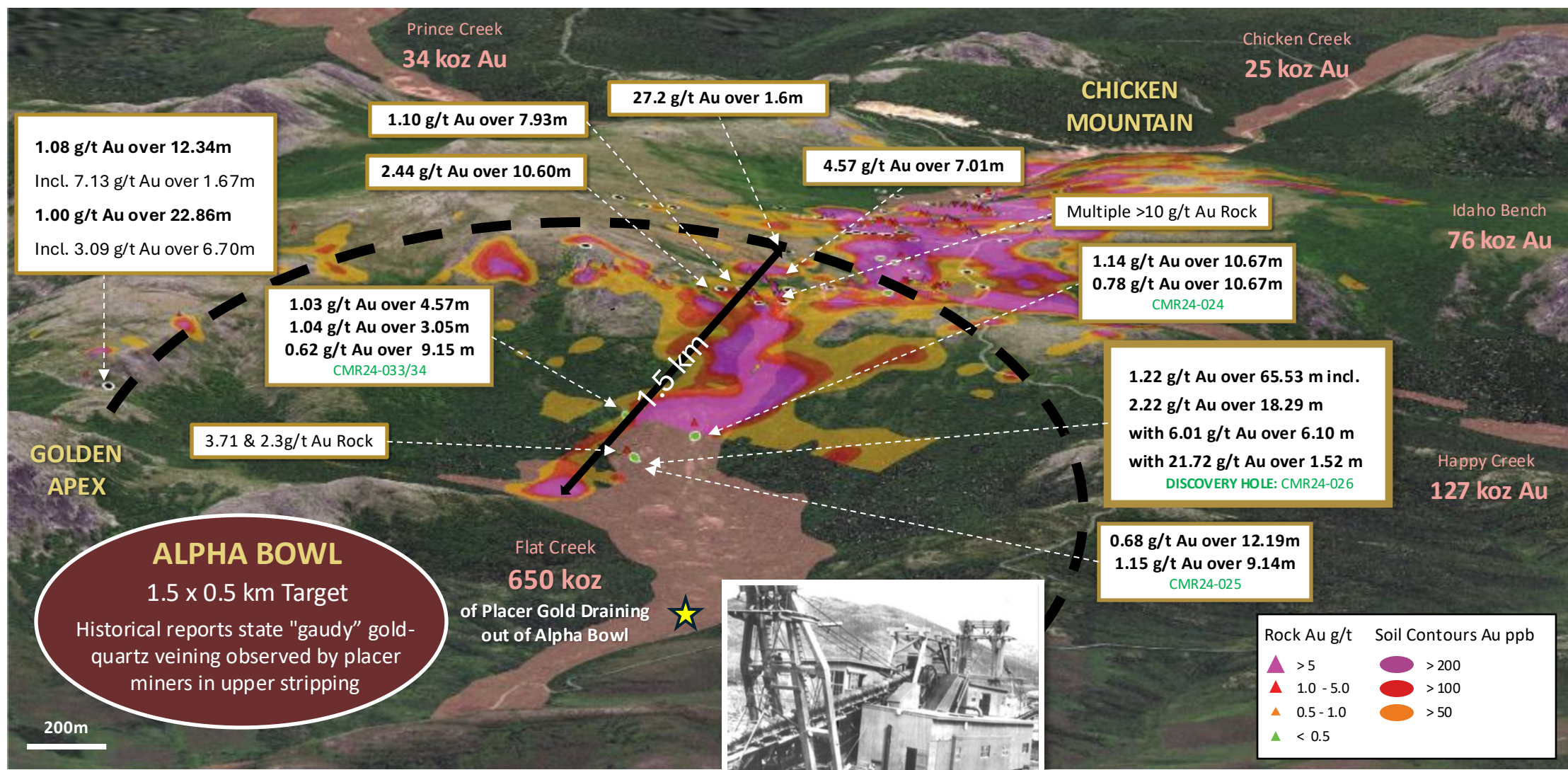
+3 KMS OF DRILLED MINERALIZED STRIKE, 325METRE VERTICAL DEPTH – OPEN IN ALL DIRECTIONS

100% DRILL SUCCESS RATE, 86 HOLES DRILLED – ALL HIT GOLD



ALPHA BOWL: NEW GOLD DISCOVERY – 65.53m @ 1.22 g/t Au, incl. 6.1m @ 6.0 g/t Au with 1.5m @ 21.7g/t Au

UNLOCKING THE BEDROCK SOURCE OF 650K OUNCES OF PLACER GOLD

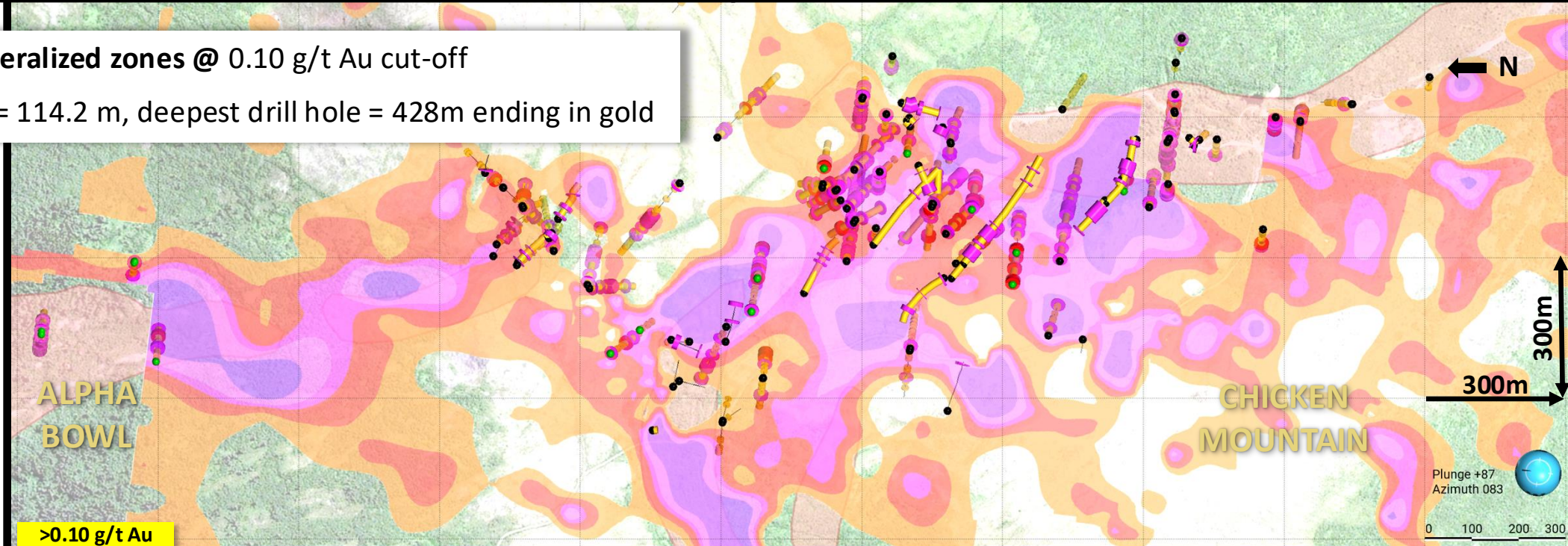
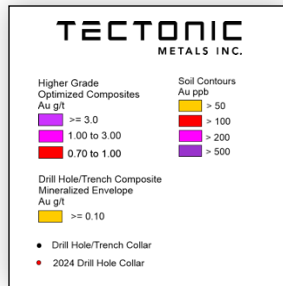


*See appendix for references

+3 KMS OF DRILLED MINERALIZED STRIKE = MULTI-MILLION OUNCE OPEN-PIT OPPORTUNITY

GOLD BEGINS AT SURFACE + NO OVERBURDEN + GENTLE TOPOGRAPHY = POTENTIAL FOR LOW STRIP & WASTE-TO-ORE RATIO

- Continuous mineralized zones @ 0.10 g/t Au cut-off
- Avg. drill depth = 114.2 m, deepest drill hole = 428m ending in gold

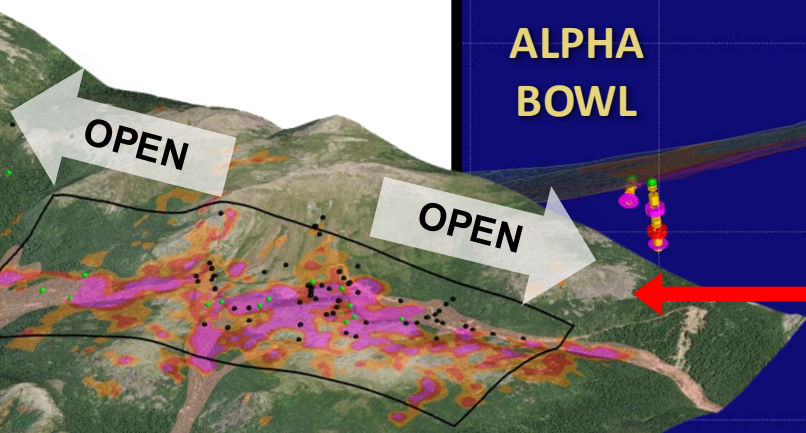


>0.10 g/t Au Composites

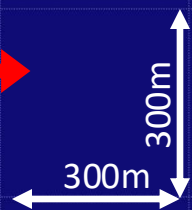
428m drill hole length
(325m vertical depth)

CHICKEN MOUNTAIN

ALPHA BOWL



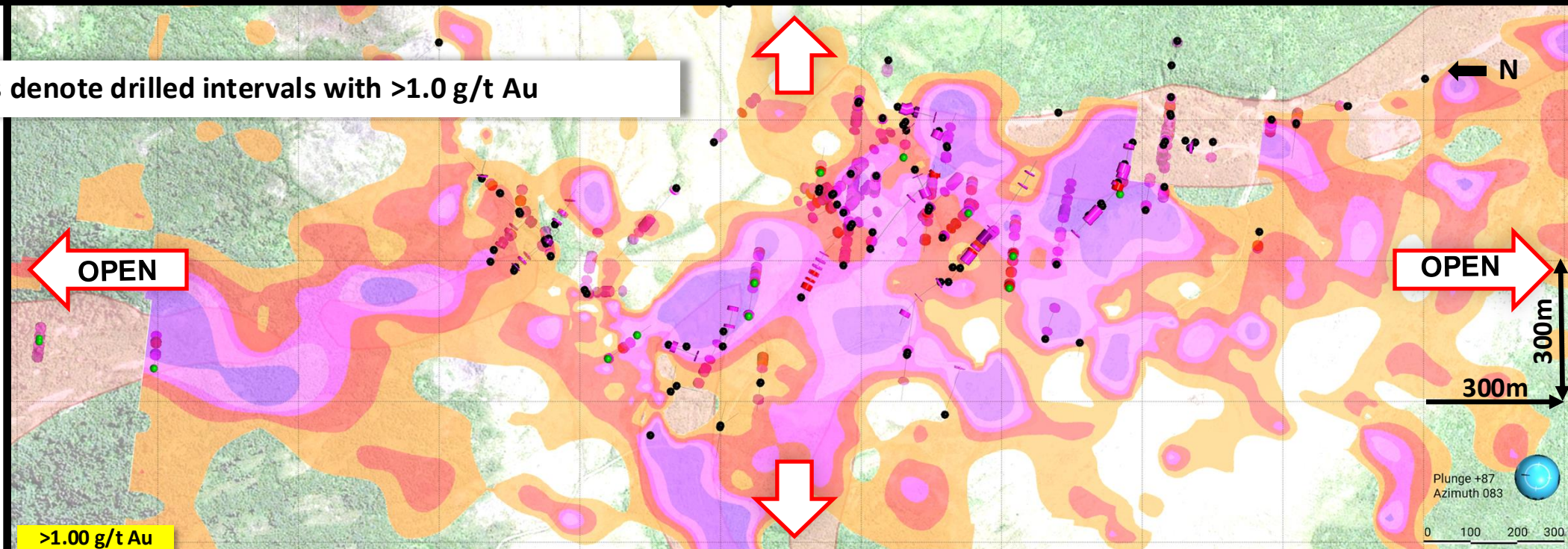
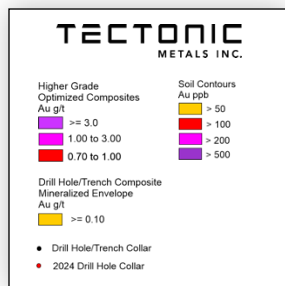
3 KM DRILLED MINERALIZED STRIKE



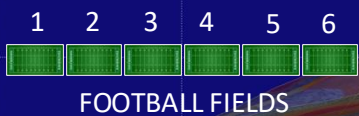
+3 KMS OF DRILLED MINERALIZED STRIKE = MULTI-MILLION OUNCE OPEN-PIT OPPORTUNITY

GOLD BEGINS AT SURFACE + NO OVERBURDEN + GENTLE TOPOGRAPHY = POTENTIAL FOR LOW STRIP & WASTE-TO-ORE RATIO

Purple cylinders denote drilled intervals with >1.0 g/t Au



>1.00 g/t Au Composites

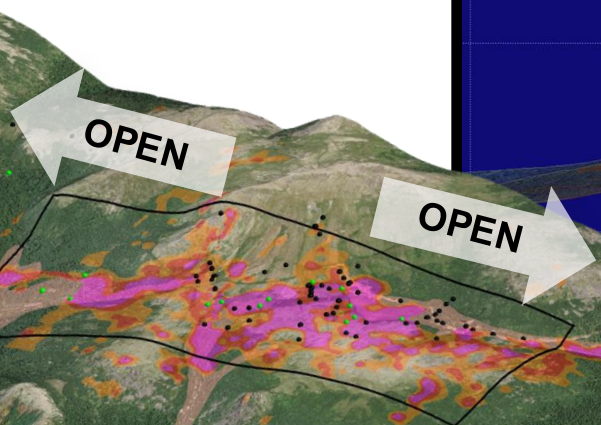


FOOTBALL FIELDS

OPEN - 800m

3 KM DRILLED MINERALIZED STRIKE

NO DRILLING



300m



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APPENDIX

TECTONIC
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ARC'TERYX

REFERENCE LIST

SLIDES 3, 5, 6, & 7: Historical Placer Production at Flat

1. Placer production figures from "Mineral Occurrence and Development Potential Report, Locatable and Salable Minerals, Bering Sea-Western Interior Resource Management Plan, BLM-Alaska Technical Report 60", prepared by the U.S. Department of the Interior, Bureau of Land Management, November 2010

