TECTONIC
METALS INC.

NEWS RELEASE | AUGUST 25, 2026

Tectonic Metals Drills 5.09 g/t Au Over 21.34 Metres at Black Creek – Second Gold Centre Emerging at Flat Gold Project, Alaska

TSXV: TECT I OTCQX: TETOF I FRA: T152

Cautionary Note

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FORWARD-LOOKING STATEMENTS AND COMPLIANCE WITH NATIONAL INSTRUMENT 43-101

All statements in this presentation, other than statements of historical fact, are "forward-looking statements“ or “forward looking information” with respect to Tectonic Metals Inc. (the “Company”) within the meaning of applicable securities laws, including statements that address pro forma capitalization tables, the size and use of proceeds of any proposed financings, the discovery and development of gold deposits, potential size of a mineralized zone, potential expansion of mineralization and timing of exploration and development plans. Forward-looking information is often, but not always, identified by the use of words such as "seek", "anticipate", "plan", "continue", "planned", "expect", "project", "predict", "potential", "targeting", "intends", "believe", and similar expressions, or describes a "goal", or variation of such words and phrases or state that certain actions, events or results "may", "should", "could", "would", "might" or "will" be taken, occur or be achieved. Forward-looking information is not a guarantee of future performance and is based upon a number of estimates and assumptions of management at the date the statements are made including, among others, assumptions regarding timing of exploration and development plans at the Company’s mineral projects; timing and completion of proposed financings; timing and likelihood of deployment of additional drill rigs; successful delivery of results of metallurgical testing; the release of an initial resource report on any of our properties; assumptions about future prices of gold, copper, silver, and other metal prices; currency exchange rates and interest rates; metallurgical recoveries; favourable operating conditions; political stability; obtaining governmental approvals and financing on time; obtaining renewals for existing licences and permits and obtaining required licences and permits; labour stability; stability in market conditions; availability of equipment; accuracy of historical information; successful resolution of disputes and anticipated costs and expenditures. Many assumptions are based on factors and events that are not within the control of the Company and there is no assurance they will prove to be correct.

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In addition, this presentation contains core photographs, detailed geological notes, and descriptive observations such as alteration styles, mineralogy and visible gold. These observations are preliminary in nature, may not be representative of the entire interval or system, and should not be relied upon as a guarantee of mineralized assay results or as the basis for any investment decision. Investors and readers are cautioned that visual estimates, core photographs, and geological descriptions are not substitutes for accredited laboratory assay results and do not demonstrate the economic viability of any mineral deposit.

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COMPLIANCE WITH NATIONAL INSTRUMENT 43-101

Peter Kleespies, M.Sc., P.Geo, Chief Geological Officer for Tectonic Metals Inc, is the Qualified Person for the Company a defined by National Instrument 43-101 and is responsible for reviewing and approving the scientific and technical content of all materials publicly disclosed by Tectonic, including the contents of this presentation.

BLACK CREEK: HIGHER-GRADE DISTRICT SCALE TARGET

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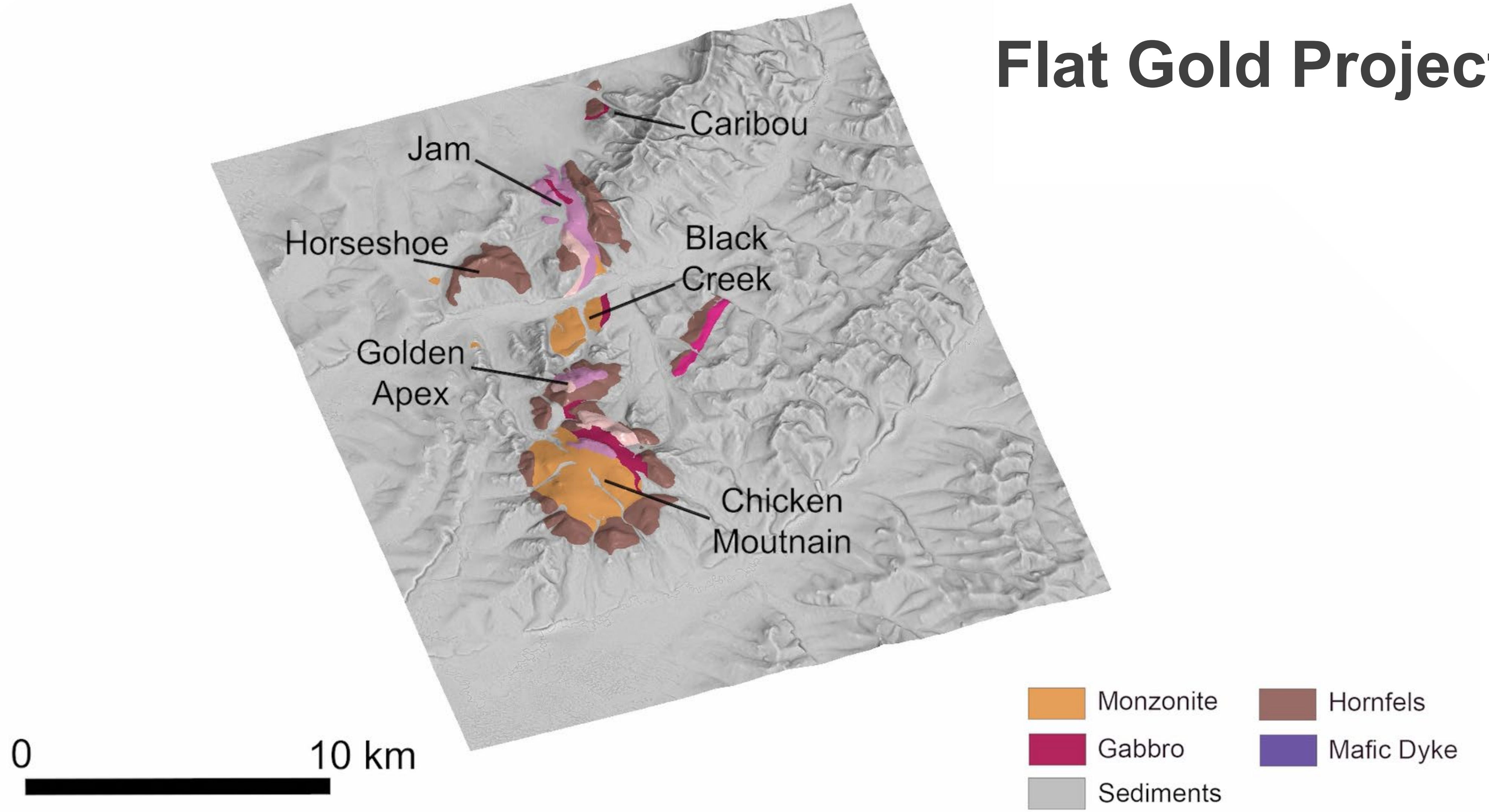
Click Here to Watch the Video

Flat Gold Project



FLAT PROJECT AREA OVERVIEW

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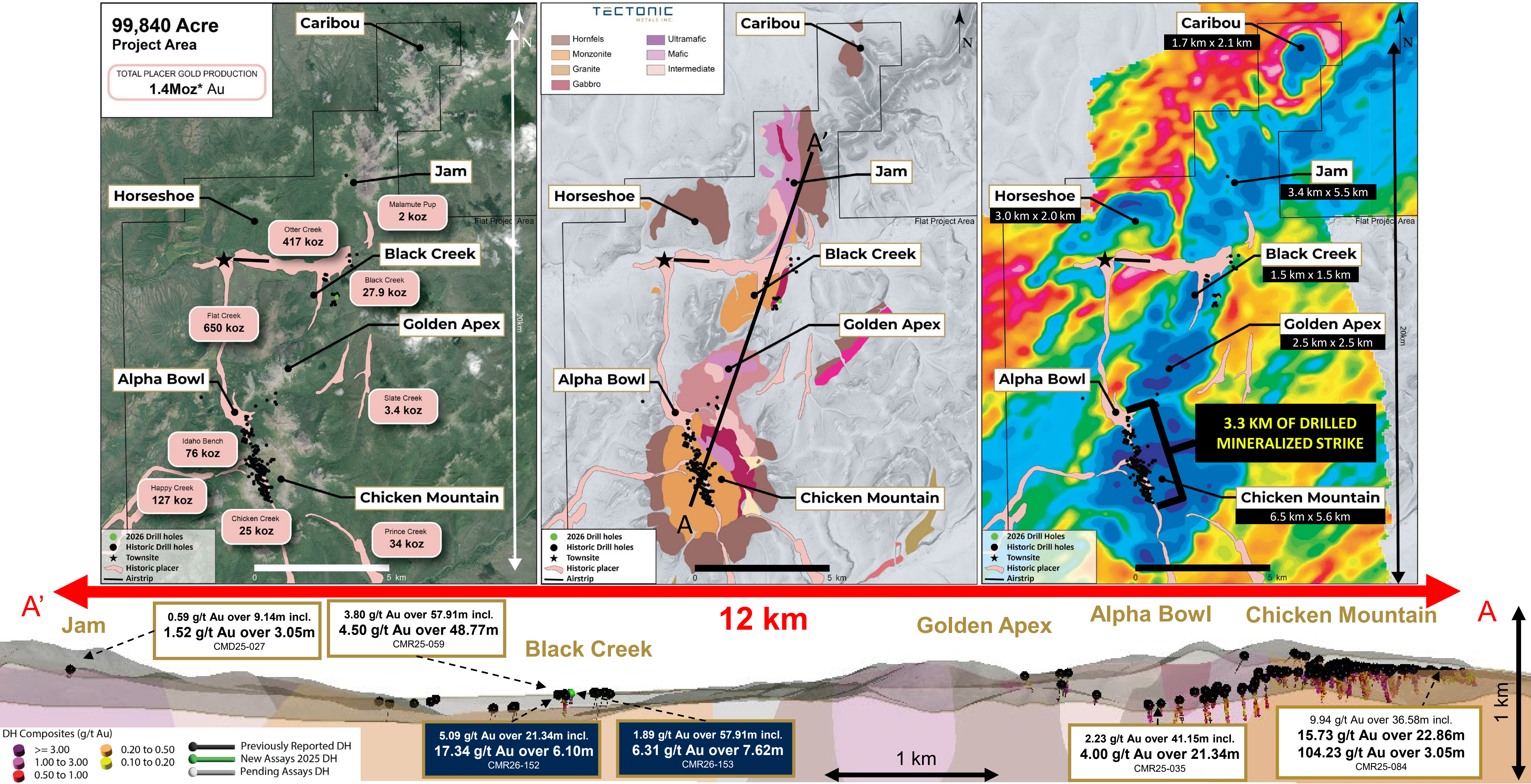

OBLIQUE VIEW OF FLAT PROJECT AREA, GEOPHYSICS 7200 HZ EM

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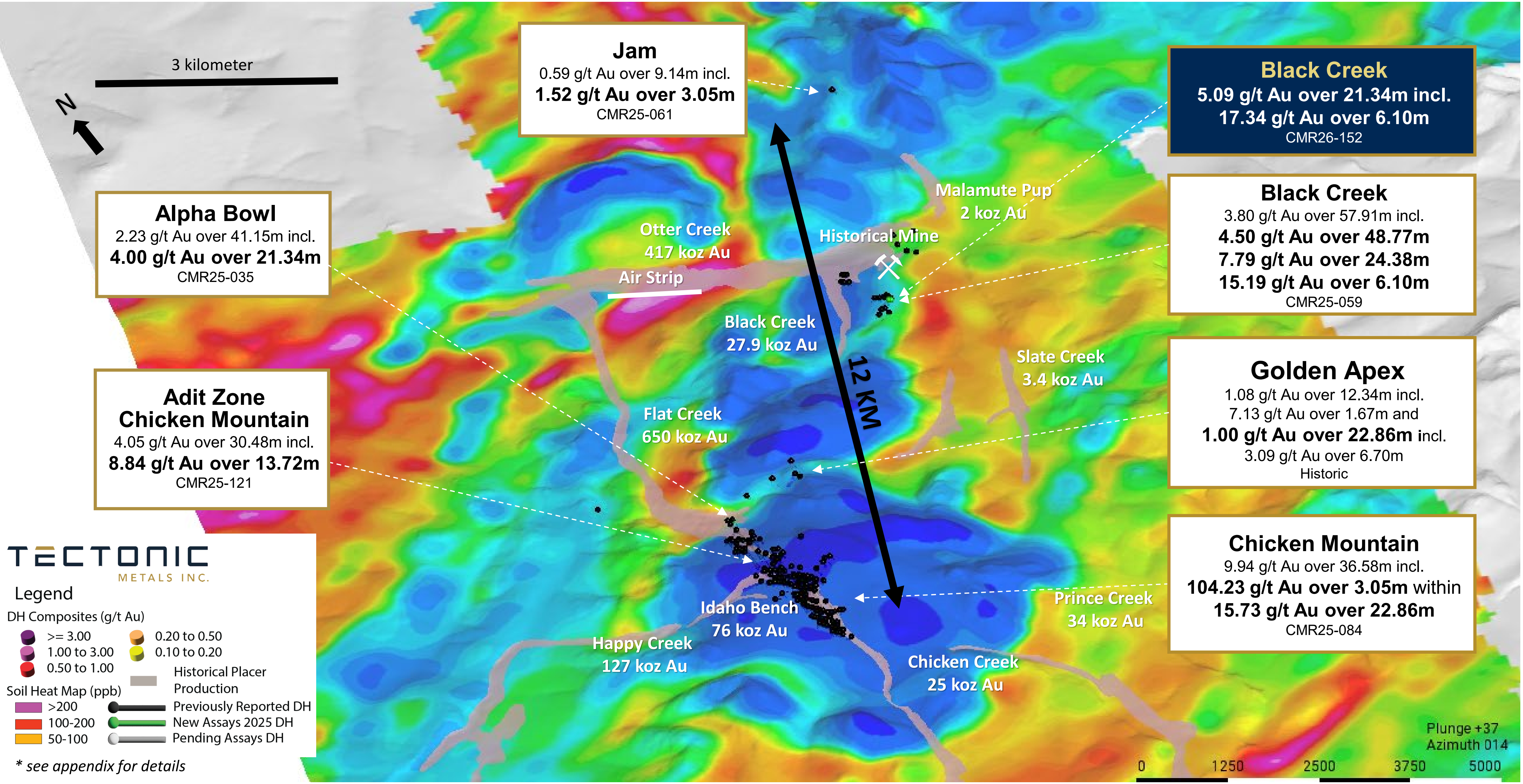

** see appendix for details*

BLACK CREEK GEOLOGY PLAN MAP – FLAT PROJECT

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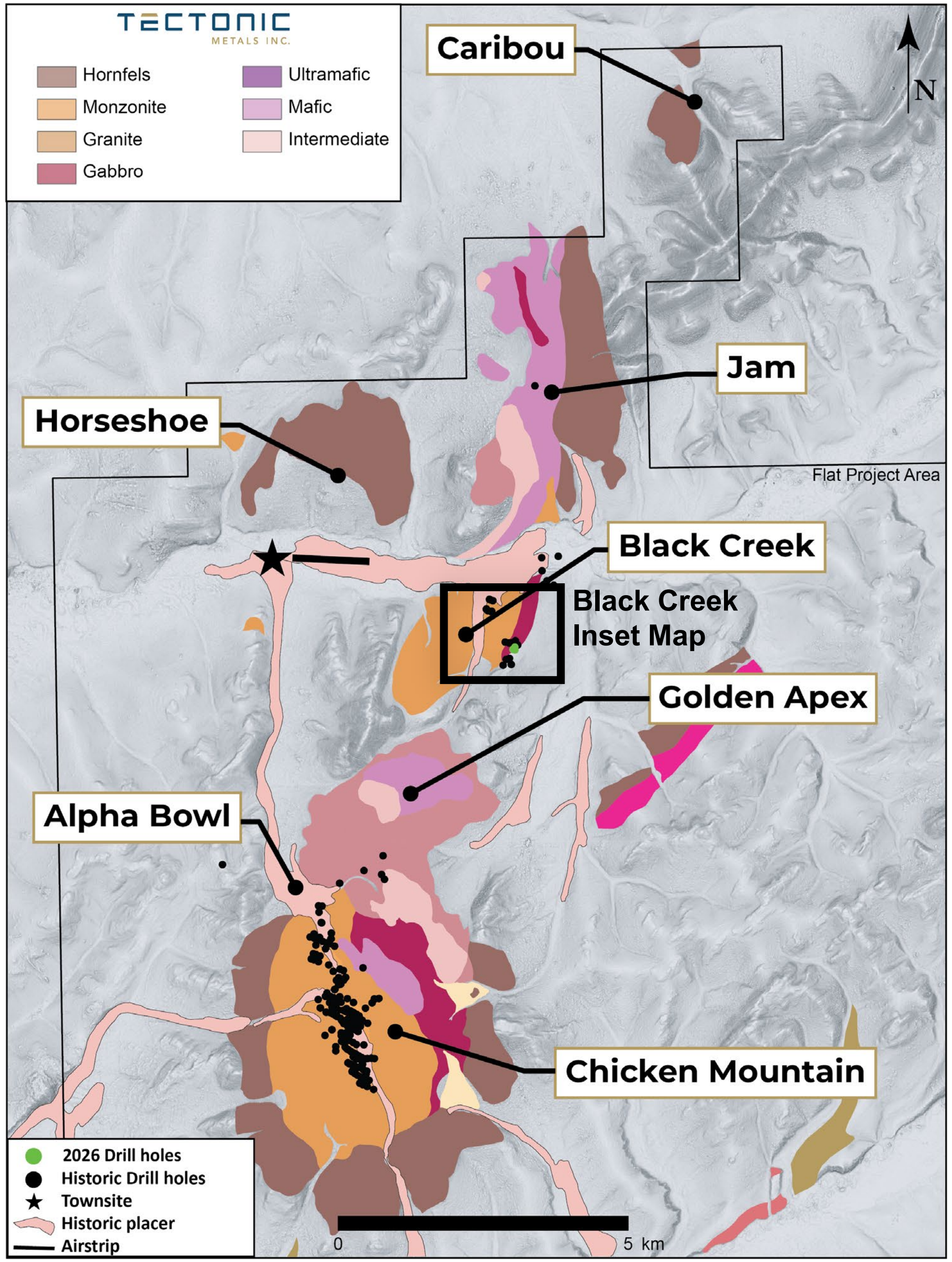

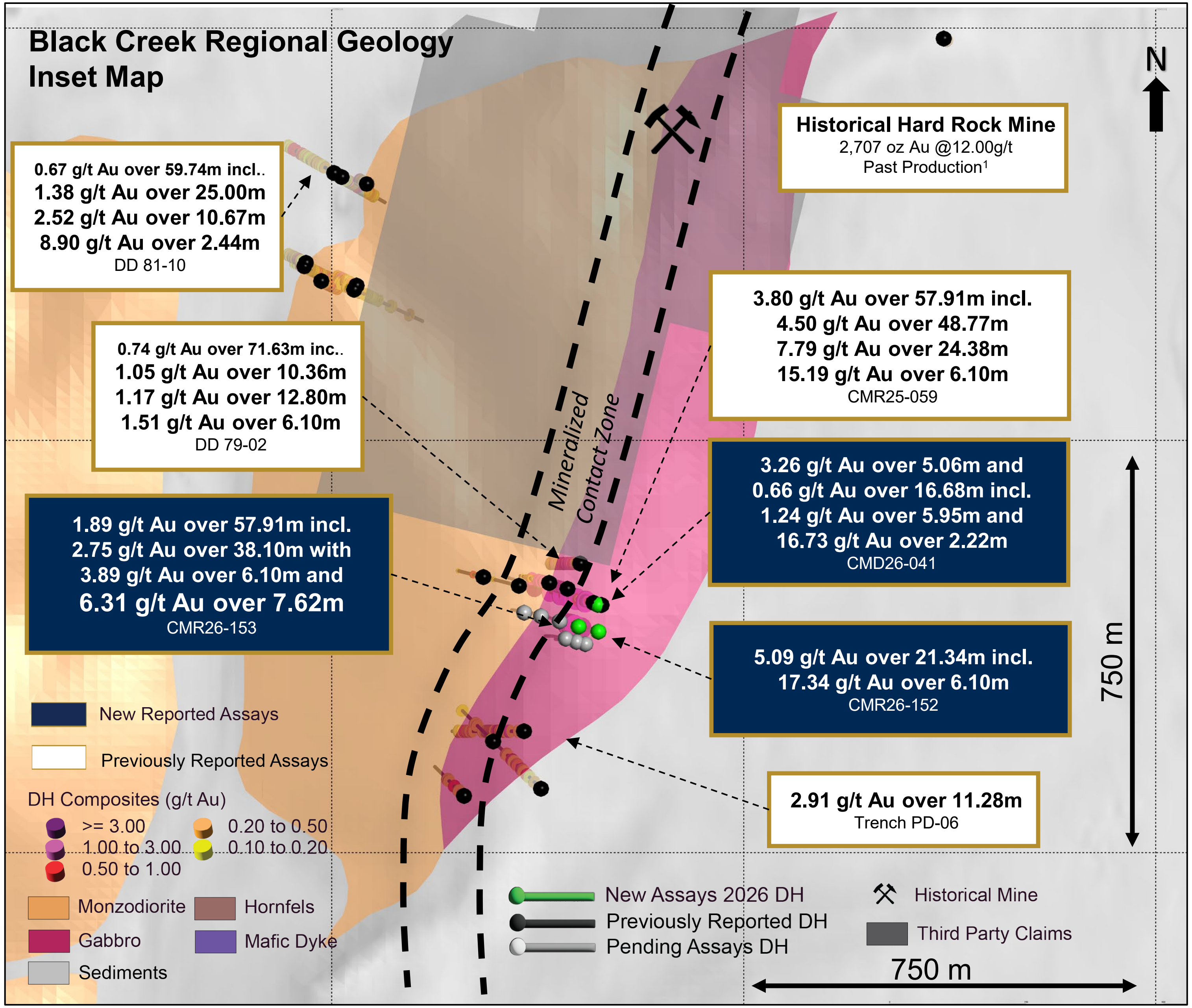

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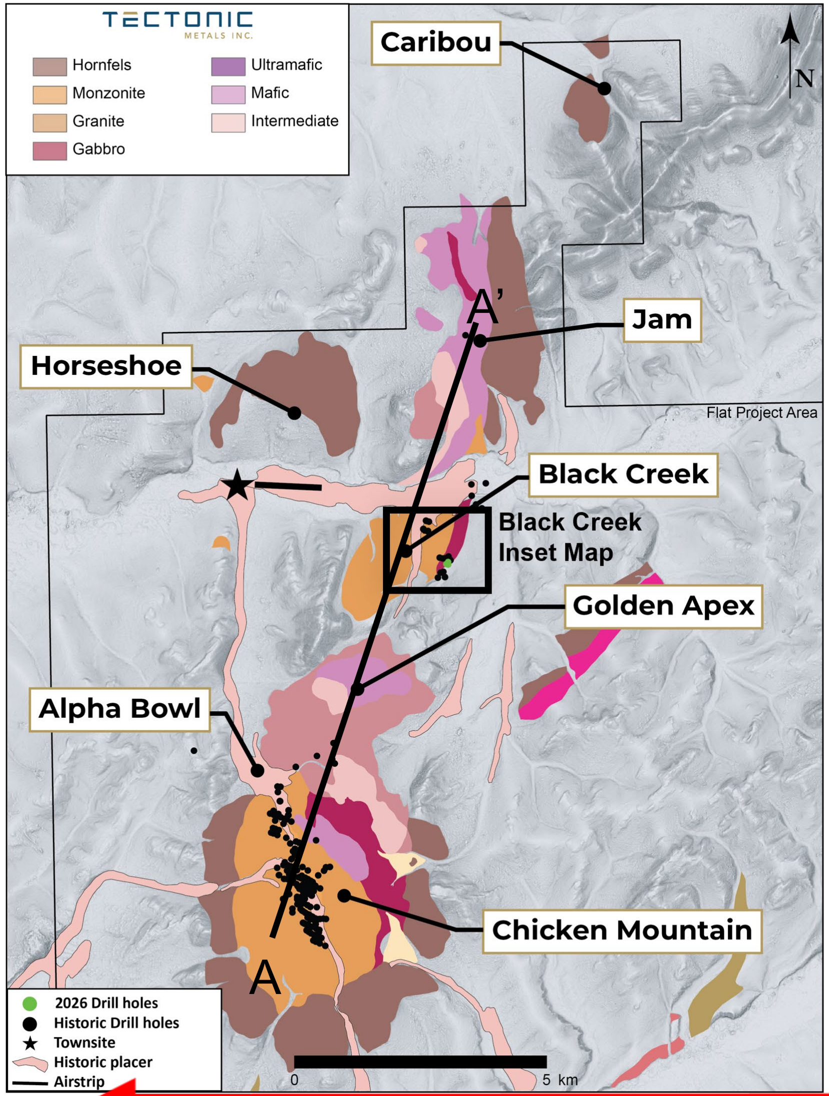

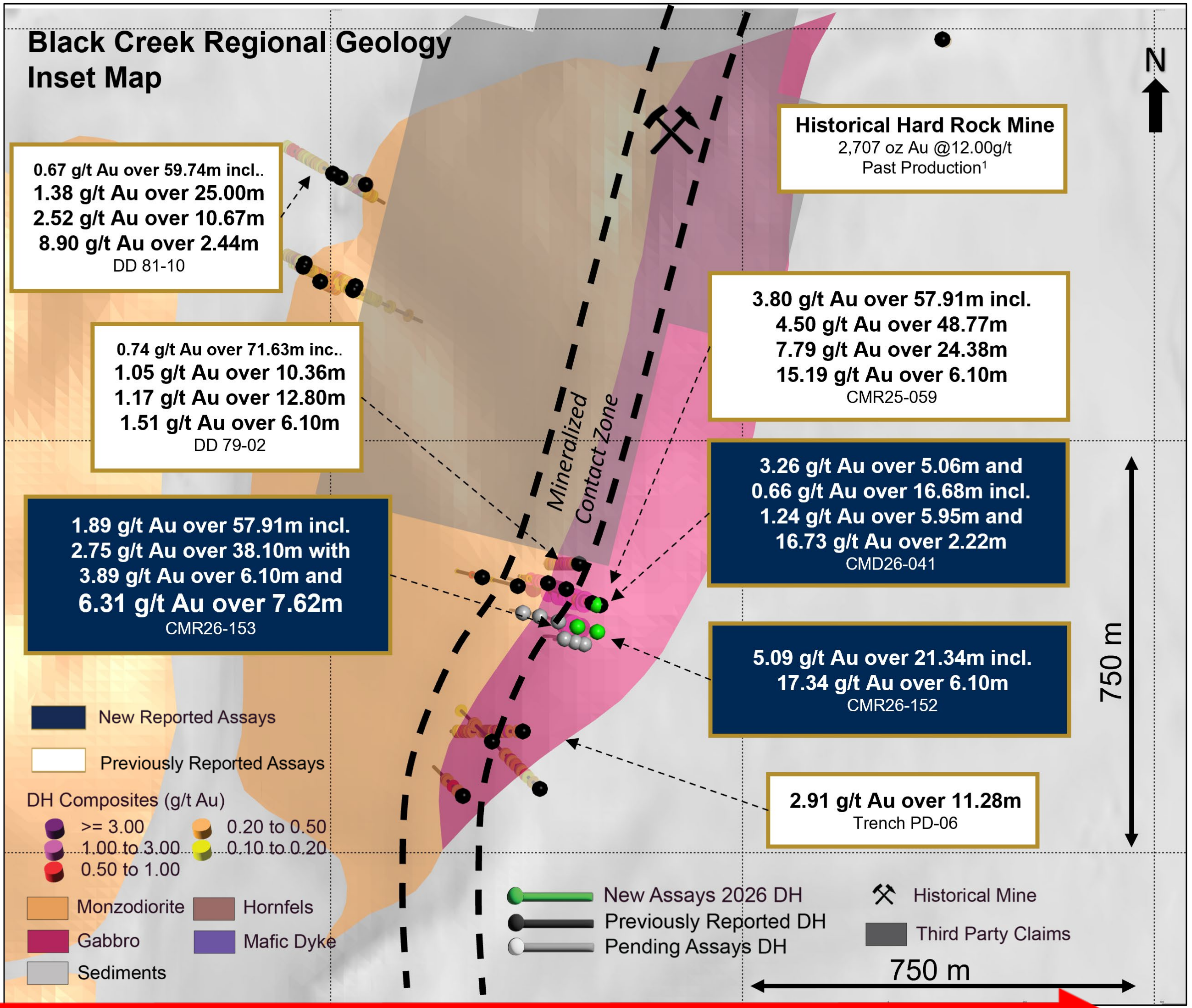

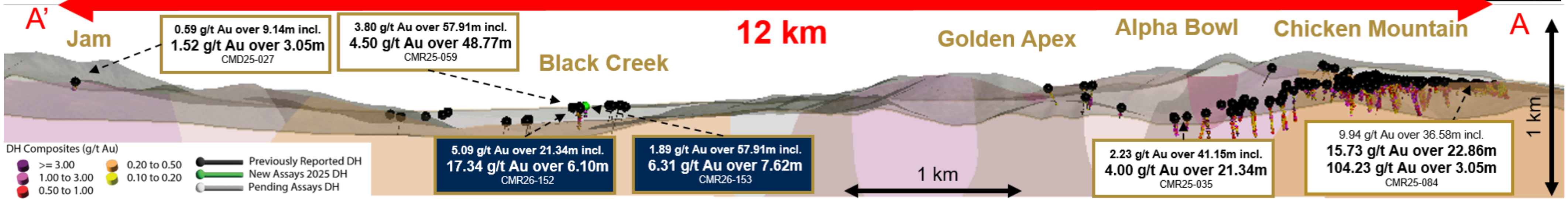

BLACK CREEK GEOLOGY AND SOILS MAP – FLAT PROJECT

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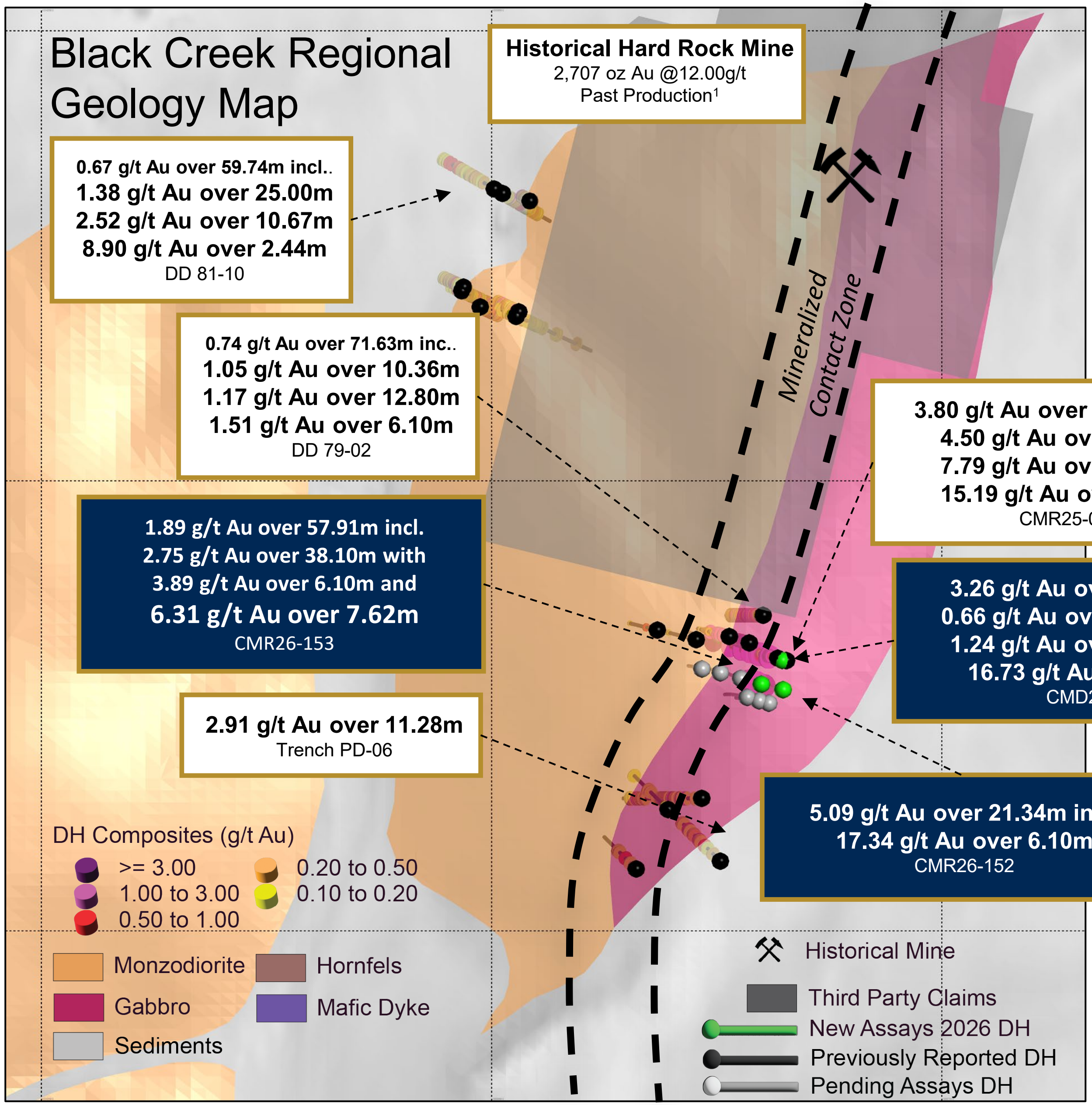

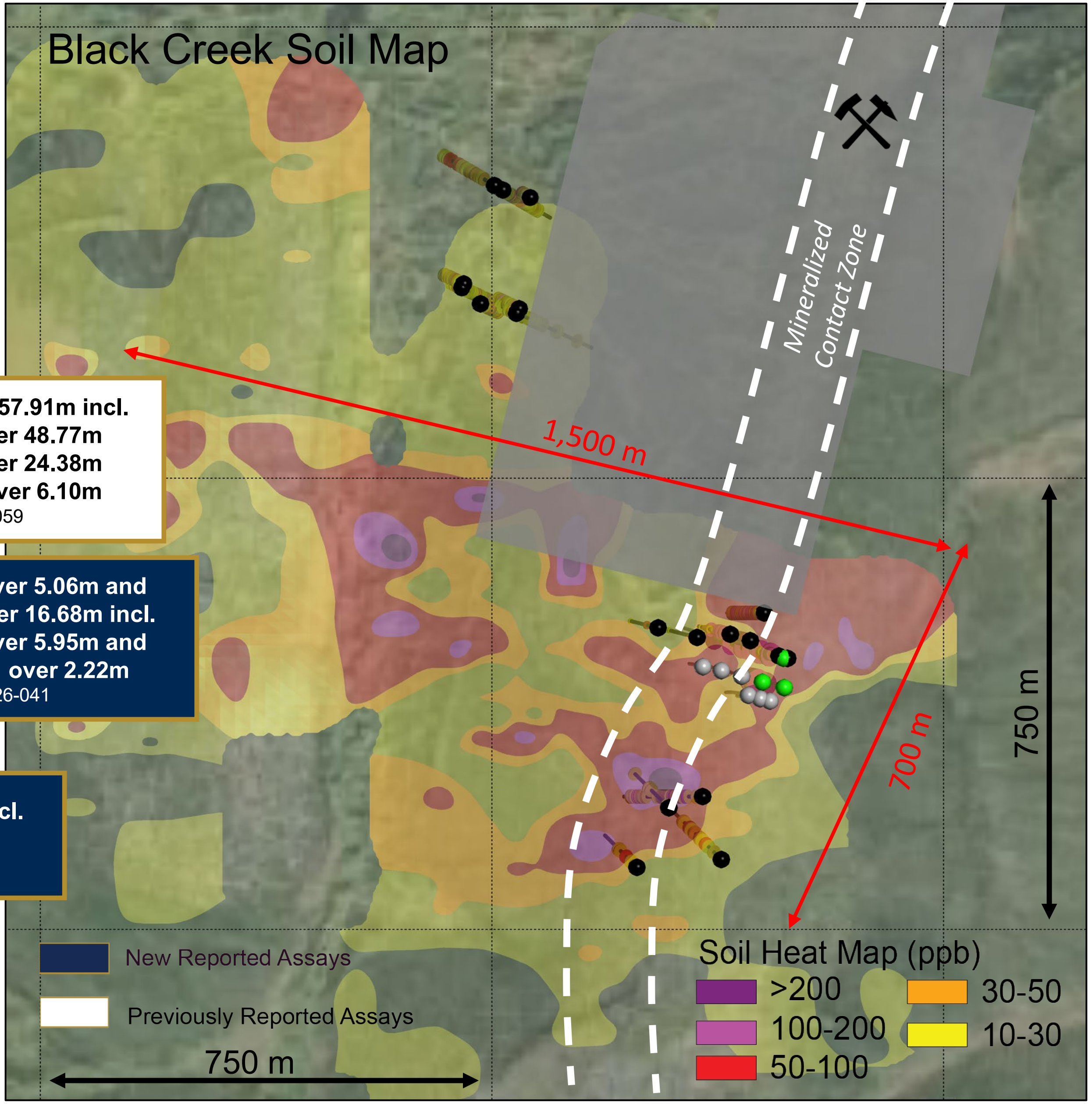

BLACK CREEK UPDATED GEOLOGY AND DRILLING AREA MAP – FLAT PROJECT

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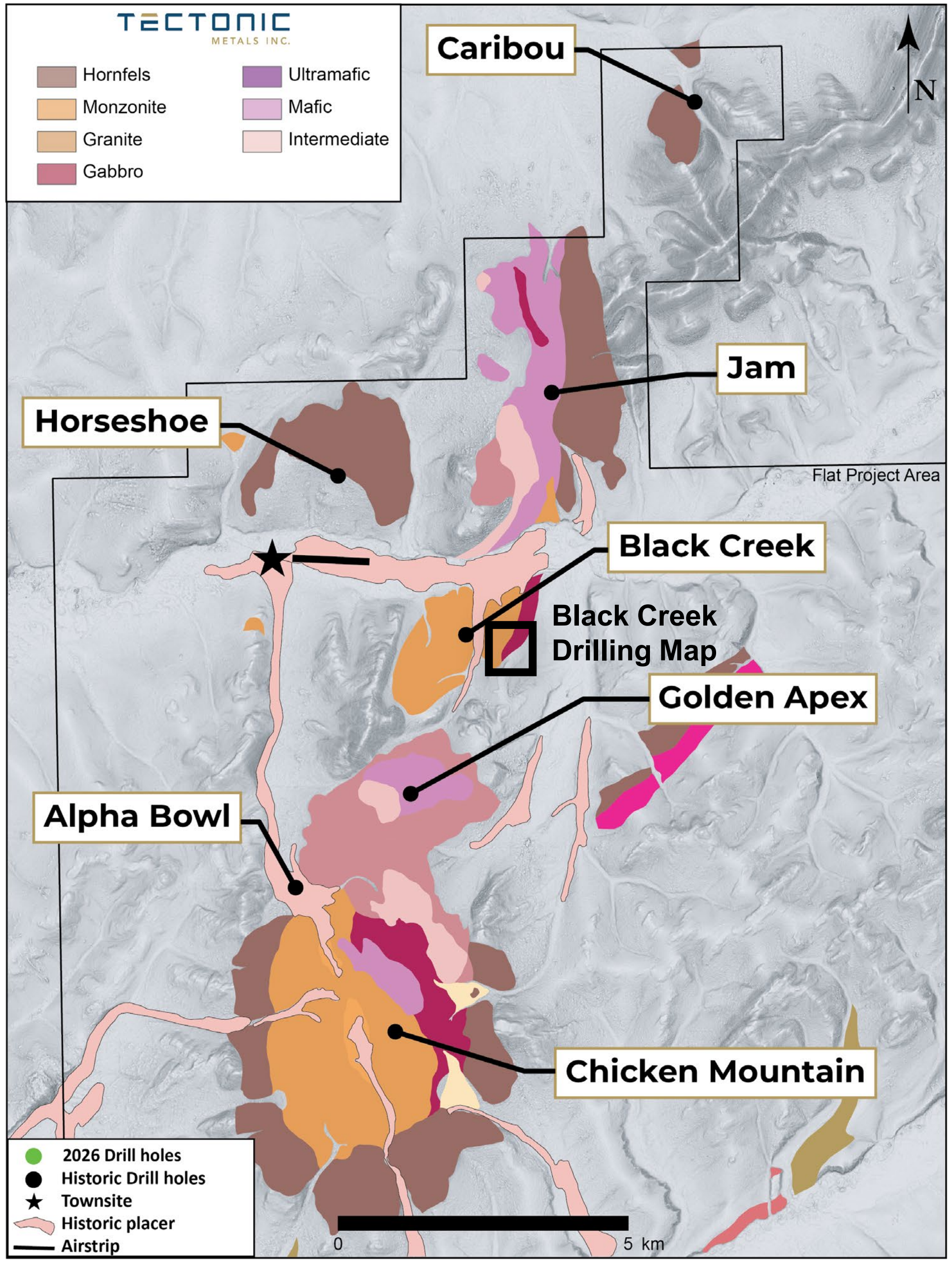
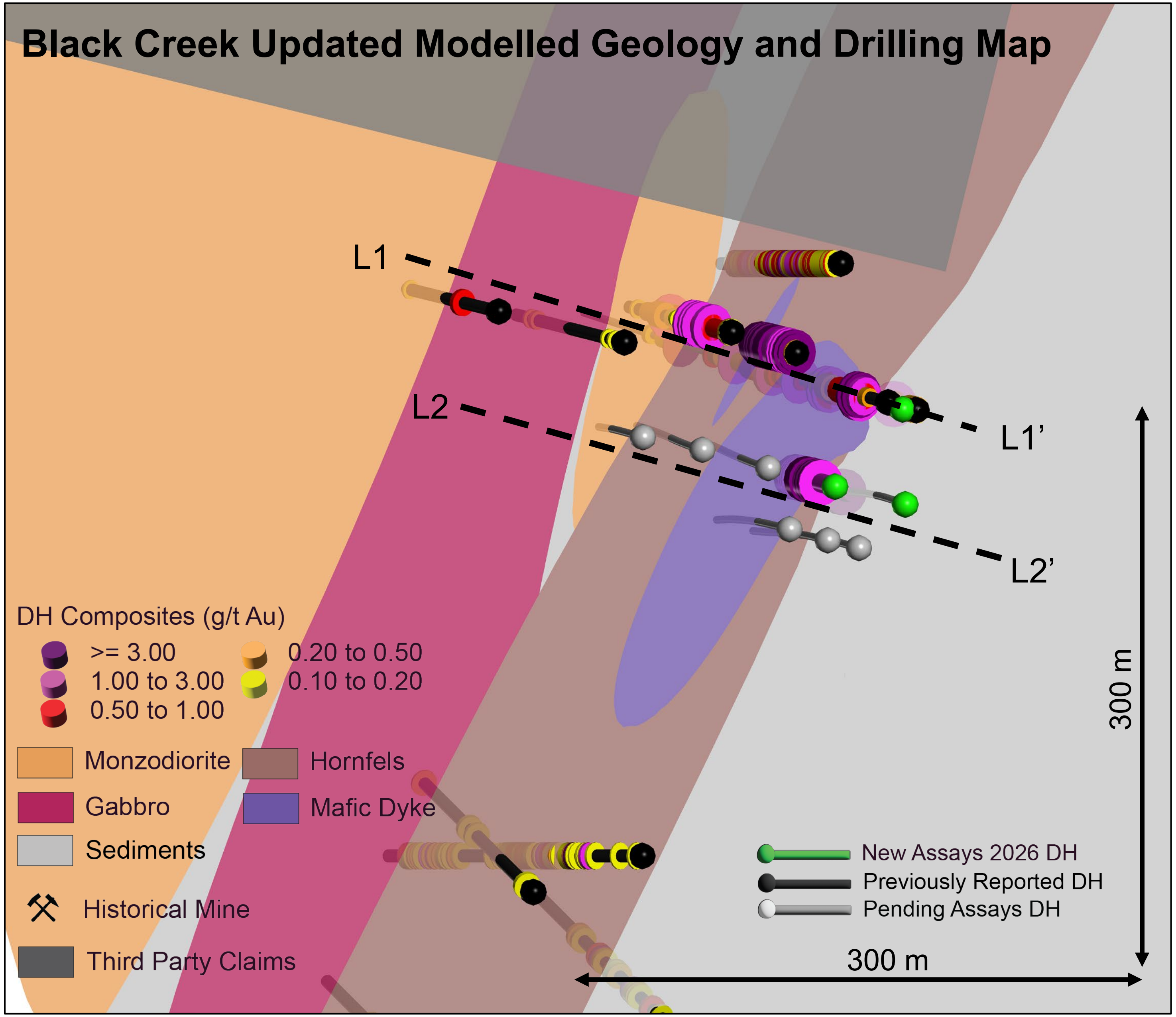
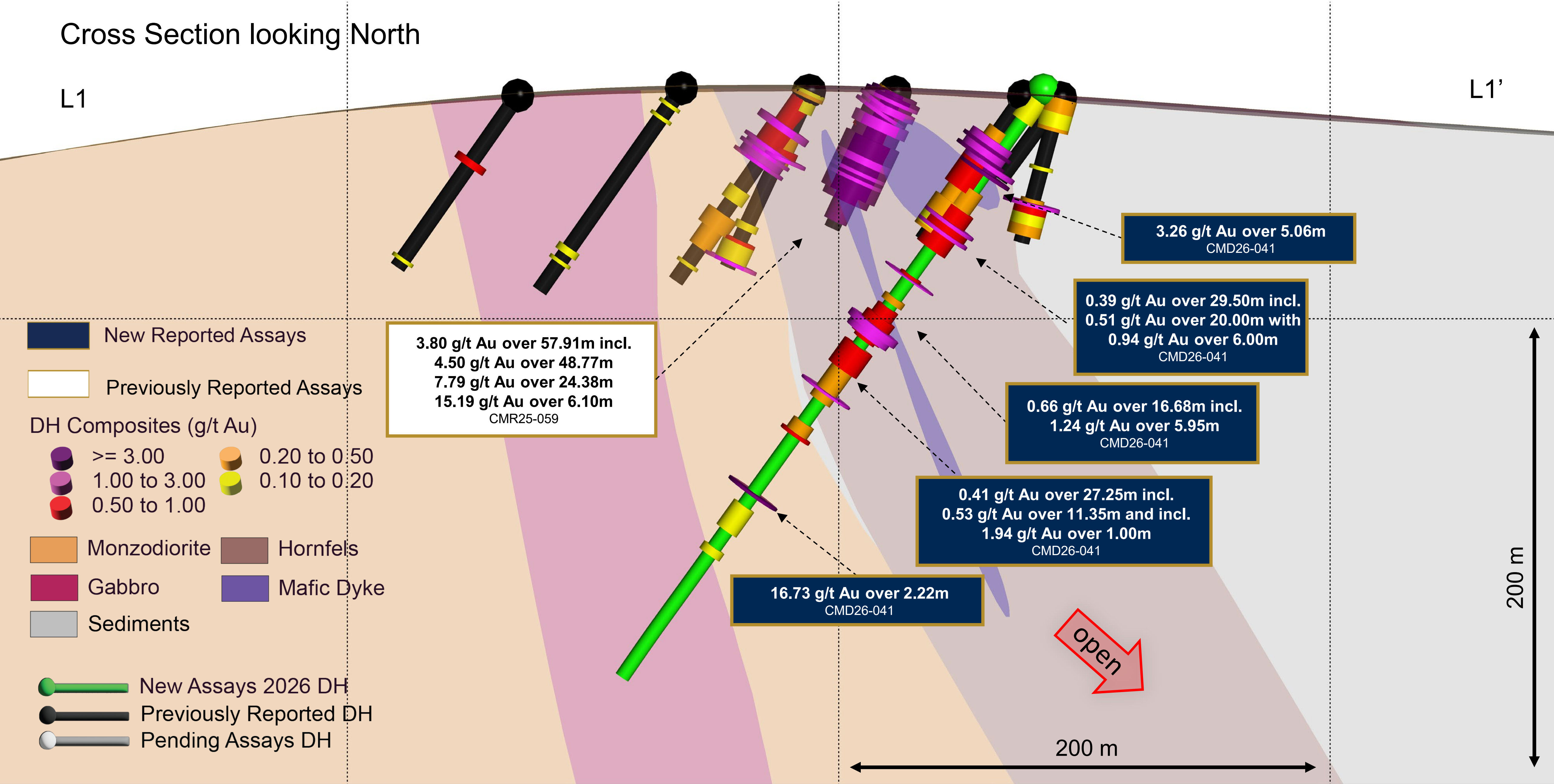




BLACK CREEK – L1 CROSS SECTION



BLACK CREEK – L2 CROSS SECTION

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