



NEWS RELEASE | SEPTEMBER 10, 2026

Tectonic Metals Drills 1.40 g/t Au Over 30.00 Metres,
Including 4.58 g/t Au Over 4.50 Metres, Extending
Higher-Grade Corridor to 300 Metres Vertical Depth at
Chicken Mountain, Flat Gold Project, Alaska

Cautionary Note

FORWARD-LOOKING STATEMENTS AND COMPLIANCE WITH NATIONAL INSTRUMENT 43-101

All statements in this presentation, other than statements of historical fact, are "forward-looking statements" or "forward looking information" with respect to Tectonic Metals Inc. (the "Company") within the meaning of applicable securities laws, including statements that address pro forma capitalization tables, the size and use of proceeds of any proposed financings, the discovery and development of gold deposits, potential size of a mineralized zone, potential expansion of mineralization and timing of exploration and development plans. Forward-looking information is often, but not always, identified by the use of words such as "seek", "anticipate", "plan", "continue", "planned", "expect", "project", "predict", "potential", "targeting", "intends", "believe", and similar expressions, or describes a "goal", or variation of such words and phrases or state that certain actions, events or results "may", "should", "could", "would", "might" or "will" be taken, occur or be achieved. Forward-looking information is not a guarantee of future performance and is based upon a number of estimates and assumptions of management at the date the statements are made including, among others, assumptions regarding timing of exploration and development plans at the Company's mineral projects; timing and completion of proposed financings; timing and likelihood of deployment of additional drill rigs; successful delivery of results of metallurgical testing; the release of an initial resource report on any of our properties; assumptions about future prices of gold, copper, silver, and other metal prices; currency exchange rates and interest rates; metallurgical recoveries; favourable operating conditions; political stability; obtaining governmental approvals and financing on time; obtaining renewals for existing licences and permits and obtaining required licences and permits; labour stability; stability in market conditions; availability of equipment; accuracy of historical information; successful resolution of disputes and anticipated costs and expenditures. Many assumptions are based on factors and events that are not within the control of the Company and there is no assurance they will prove to be correct.

Such forward-looking information involves known and unknown risks, which may cause the actual results to be materially different from any future results expressed or implied by such forward-looking information, including, but not limited to, the cost, timing and success of exploration activities generally, including the development of new deposits; possible variations in grade or recovery rates; failure of equipment or processes to operate as anticipated; the failure of contracted parties to perform; uses of funds in general including future capital expenditures, exploration expenditures and other expenses for specific operations; the timing, timeline and possible outcome of permitting or license renewal applications; government regulation of exploration and mining operations; environmental risks; the uncertainty of negotiating with foreign governments; expropriation or nationalization of property without fair compensation; adverse determination or rulings by governmental authorities; delays in obtaining governmental approvals; possible claims against the Company; the impact of archaeological, cultural or environmental studies within property areas; title disputes or claims; limitations on insurance coverage; the interpretation and actual results of historical operators at certain of our exploration properties; changes in project parameters as plans continue to be refined; current economic conditions; future prices of commodities; and delays in obtaining financing. The Company's forward-looking information reflect the beliefs, opinions, and projections on the date the statements are made. The Company assumes no obligation to update forward-looking information or beliefs, opinions, projections, or other factors, should they change, except as required by law.

In addition, this presentation contains core photographs, detailed geological notes, and descriptive observations such as alteration styles, mineralogy and visible gold. These observations are preliminary in nature, may not be representative of the entire interval or system, and should not be relied upon as a guarantee of mineralized assay results or as the basis for any investment decision. Investors and readers are cautioned that visual estimates, core photographs, and geological descriptions are not substitutes for accredited laboratory assay results and do not demonstrate the economic viability of any mineral deposit.

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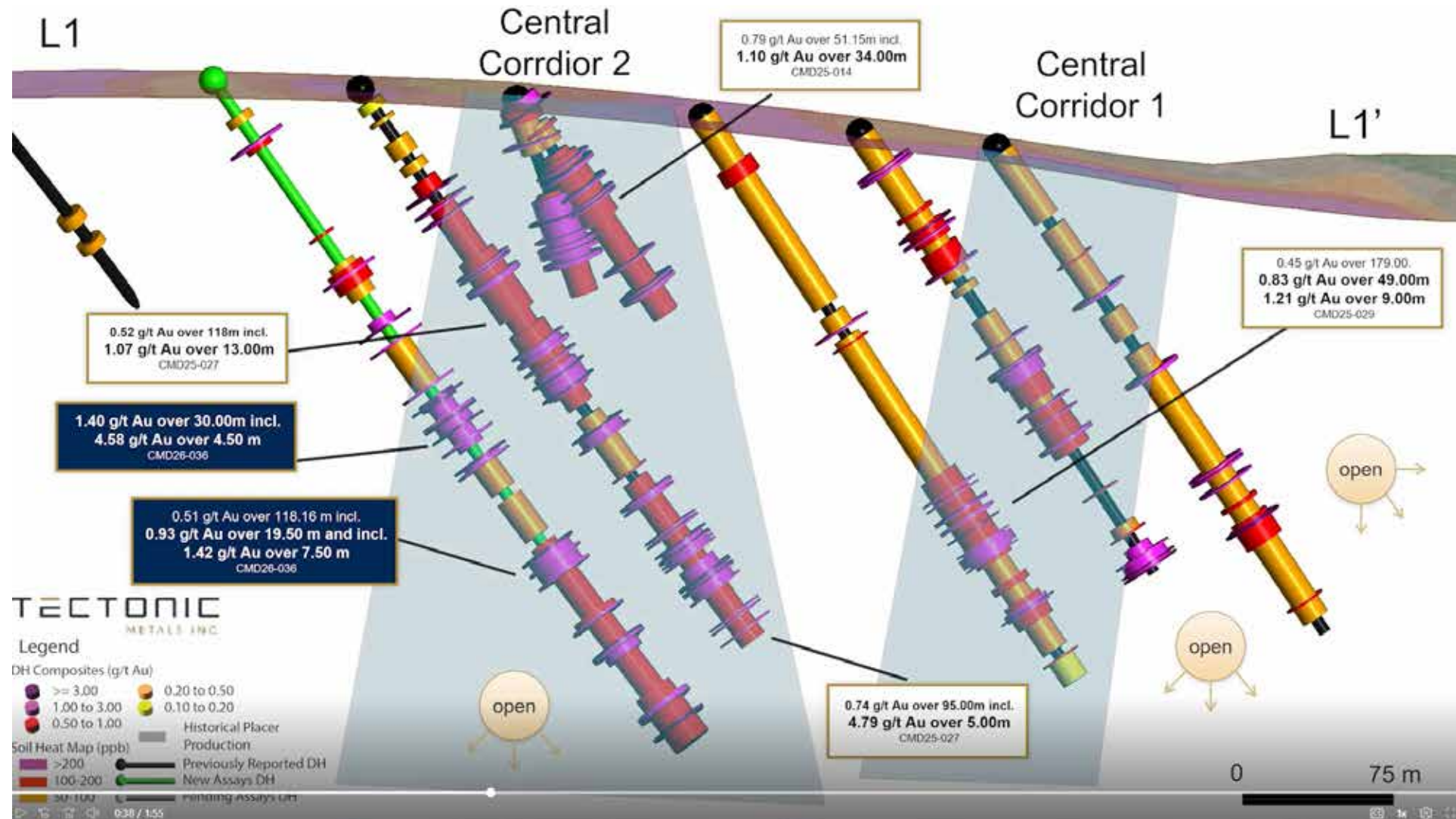
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COMPLIANCE WITH NATIONAL INSTRUMENT 43-101

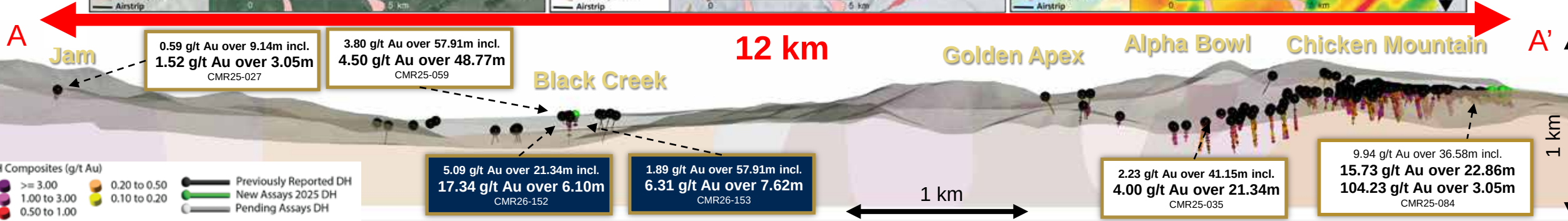
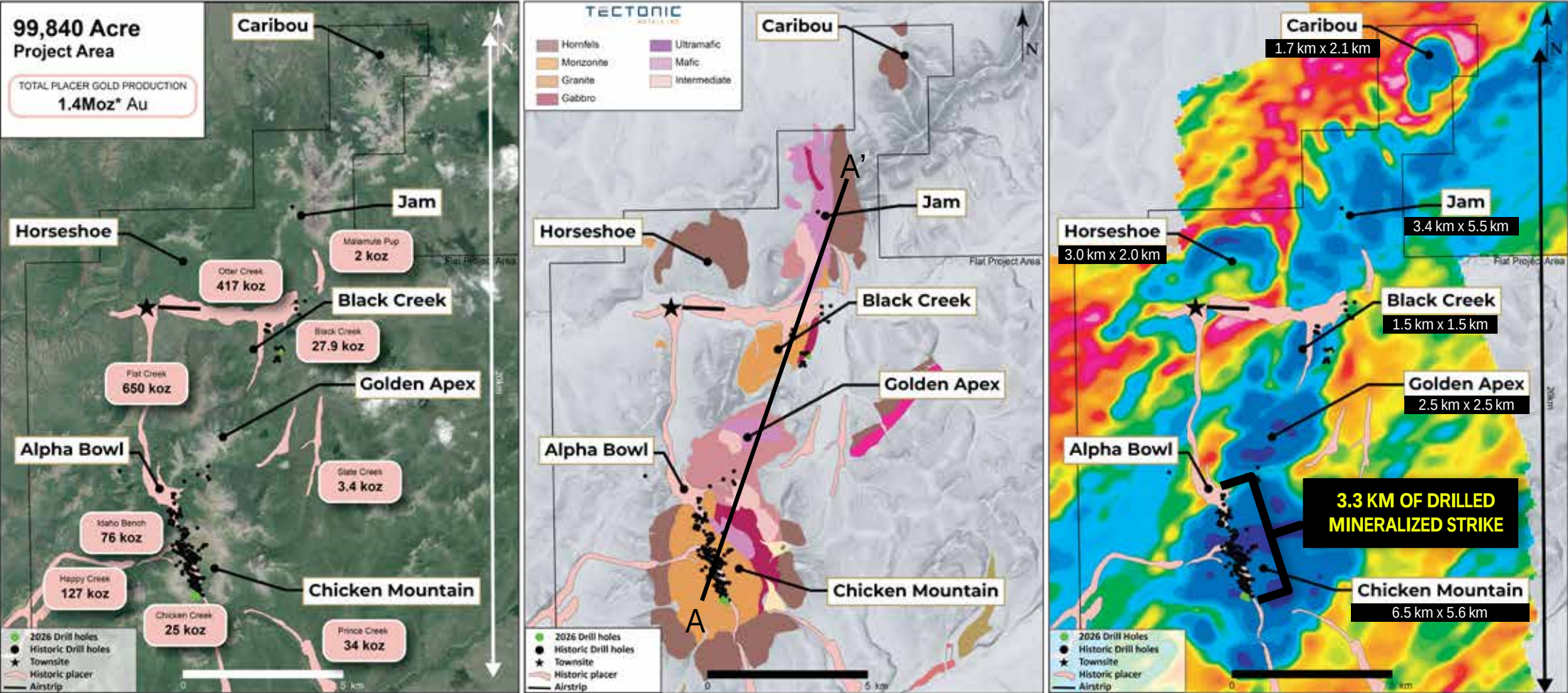
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CHICKEN MOUNTAIN: DRILLING HIGHLIGHTS

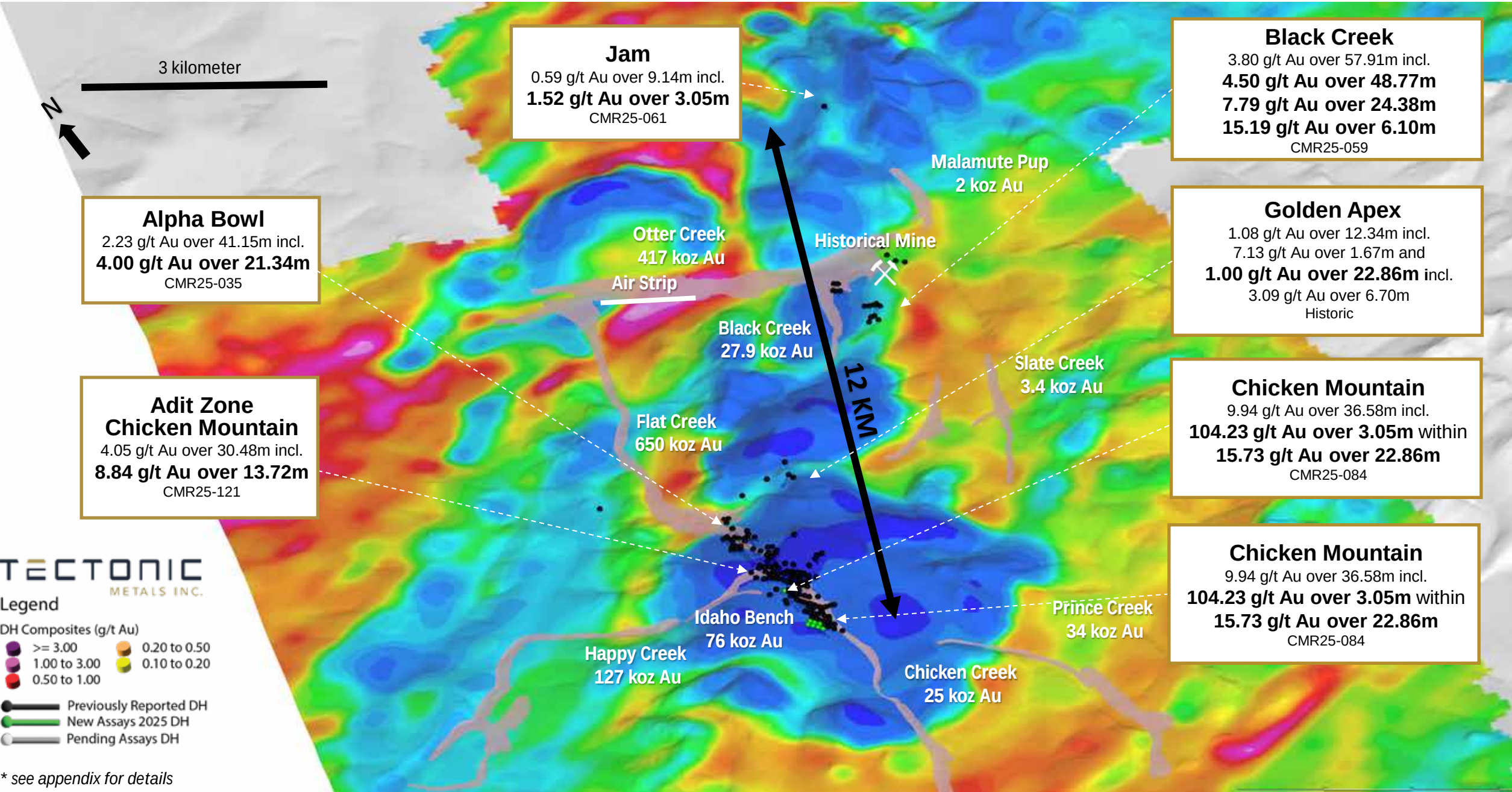
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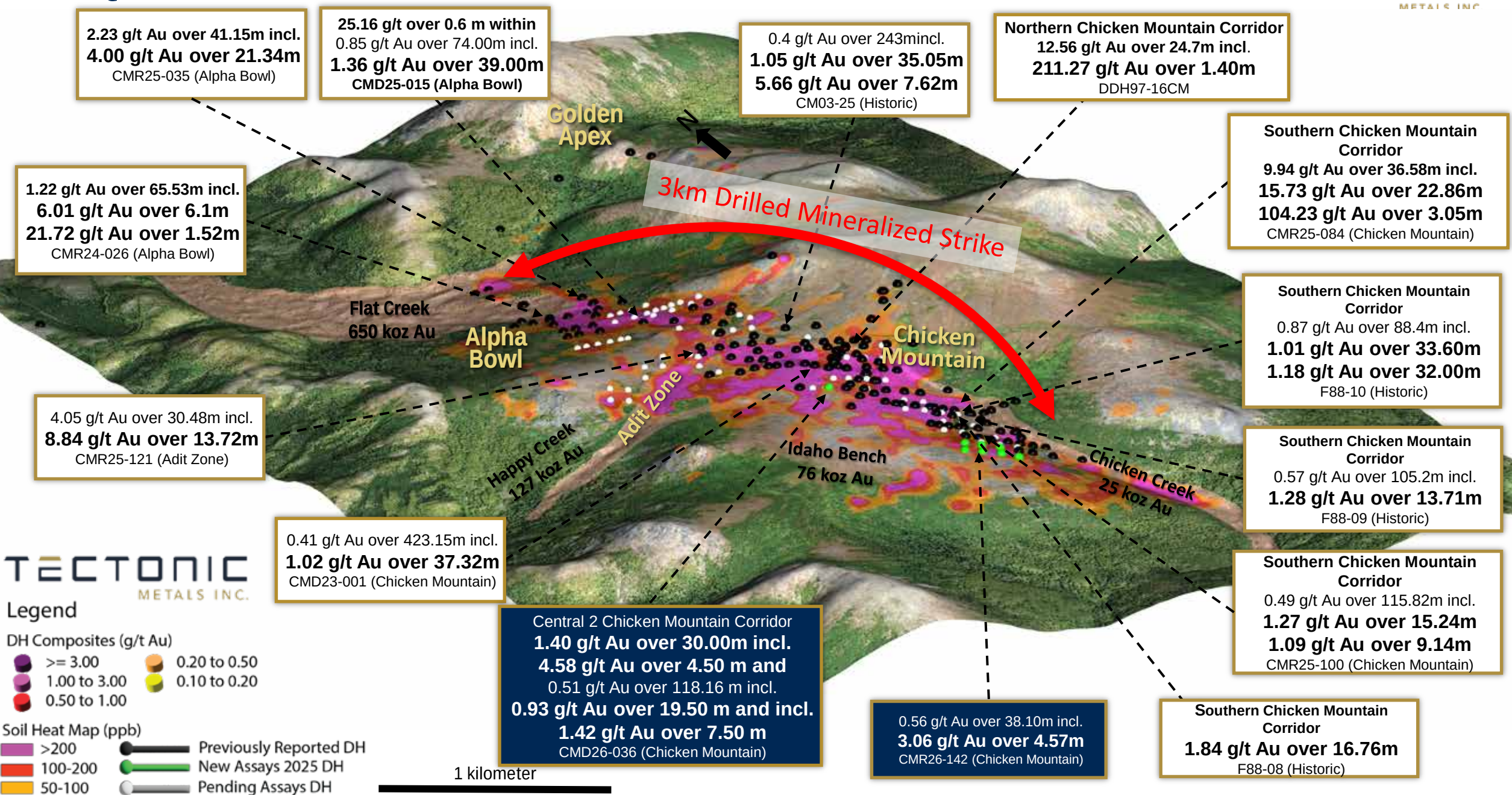
FLAT PROJECT AREA OVERVIEW



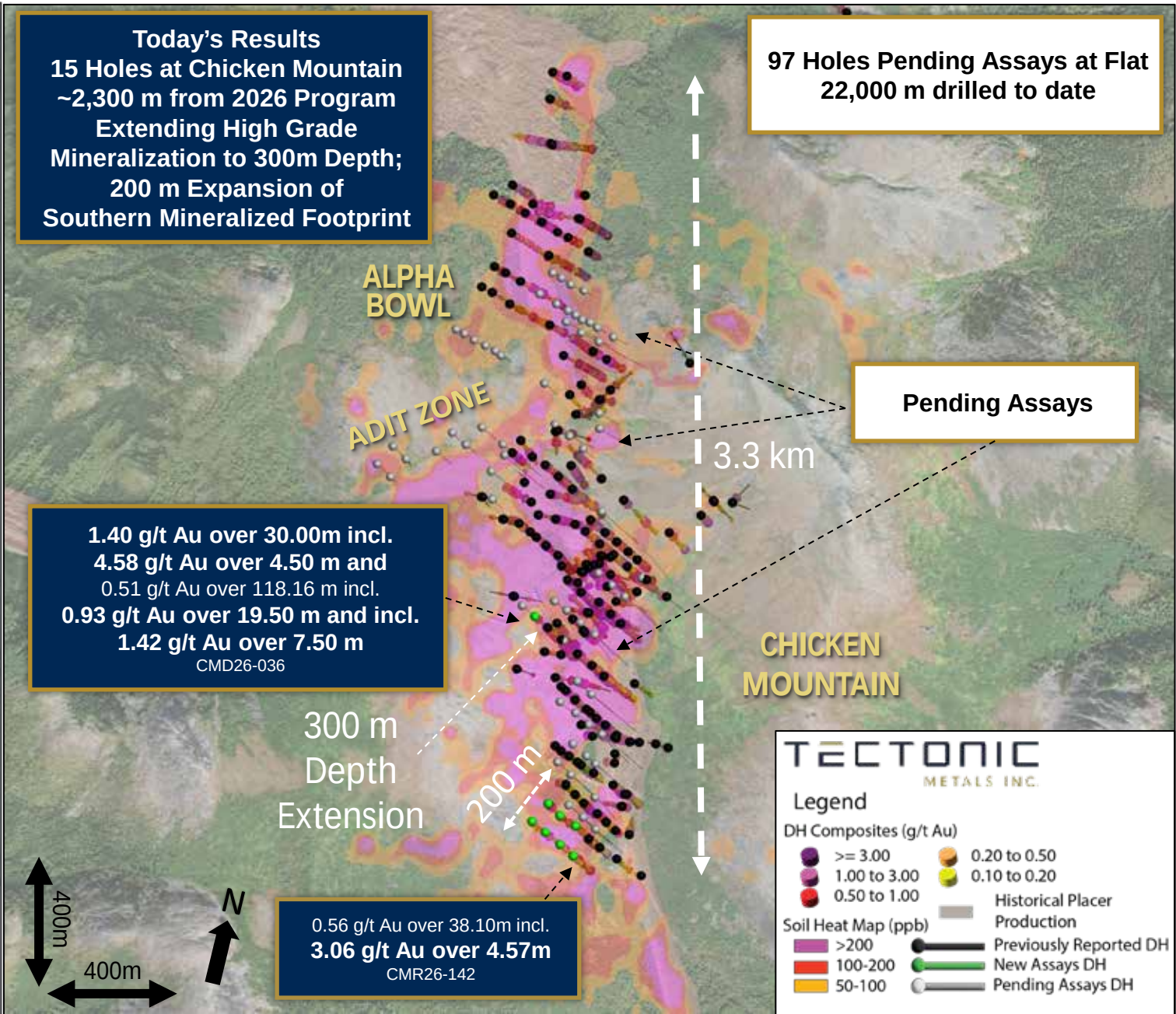
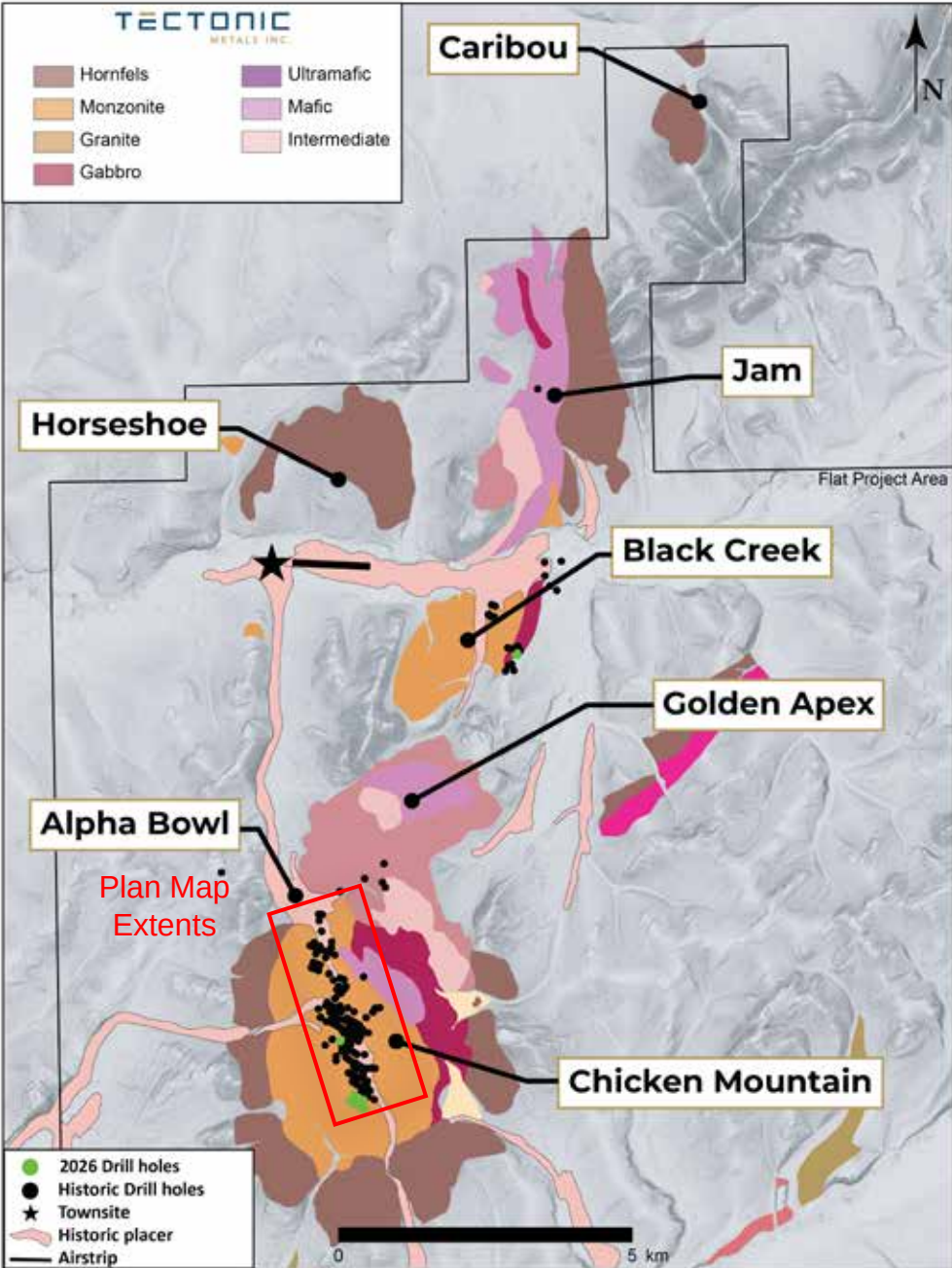
OBLIQUE VIEW OF FLAT PROJECT AREA, GEOPHYSICS 7200 HZ



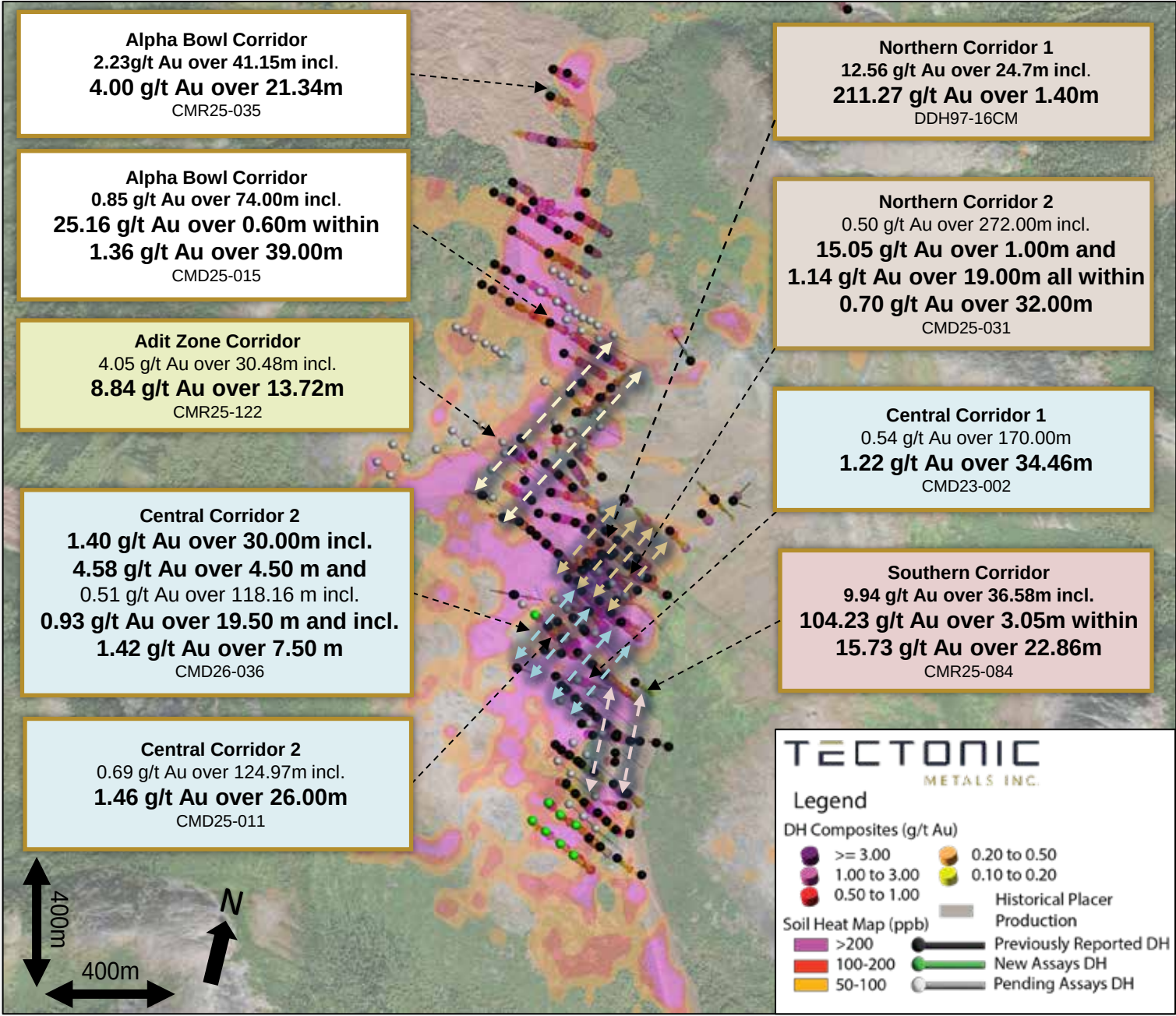
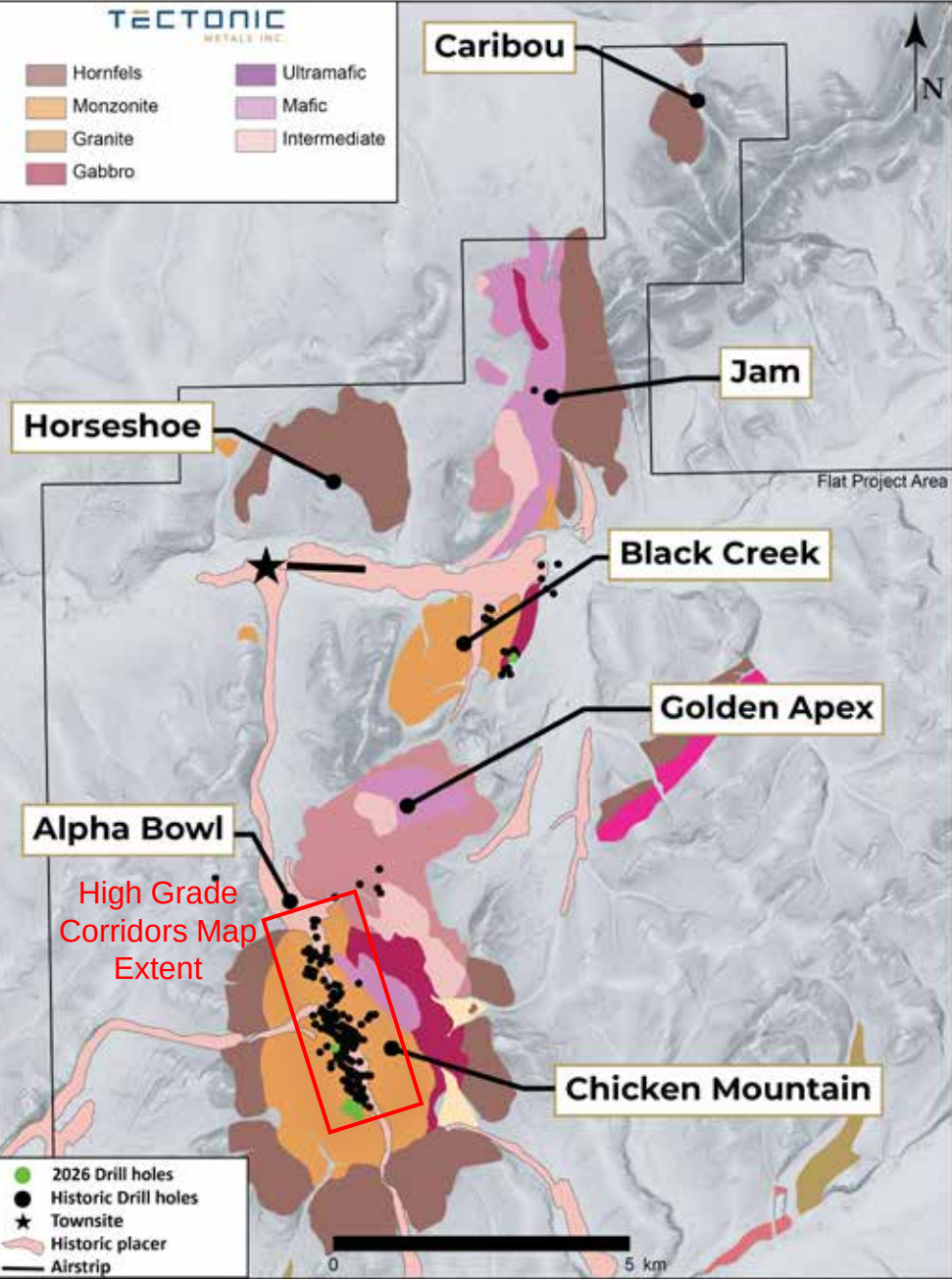
OBLIQUE VIEW OF CHICKEN MOUNTAIN TO ALPHA BOWL



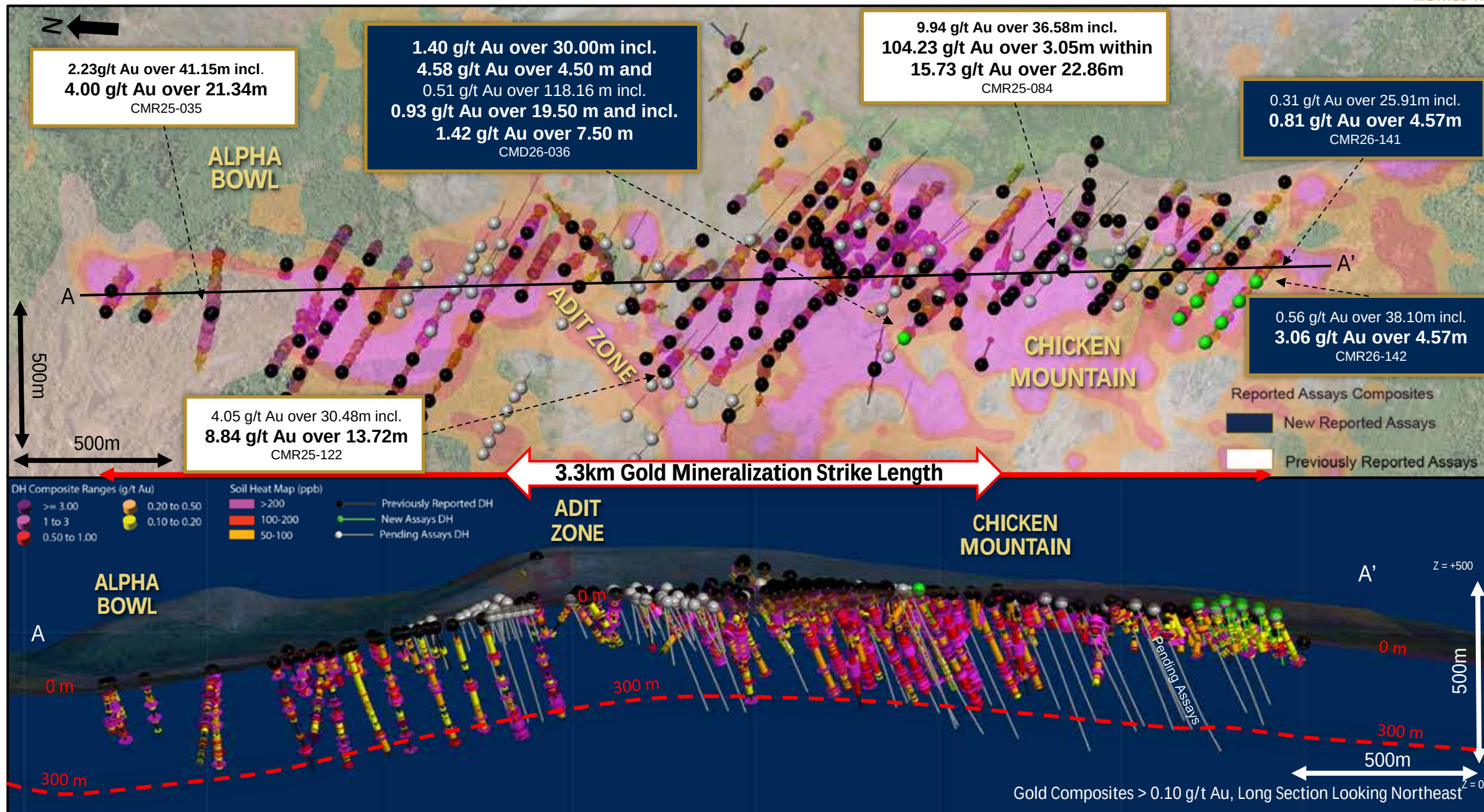
PLAN CHICKEN MOUNTAIN MAP WITH PENDING HOLES AND NEW RESULTS



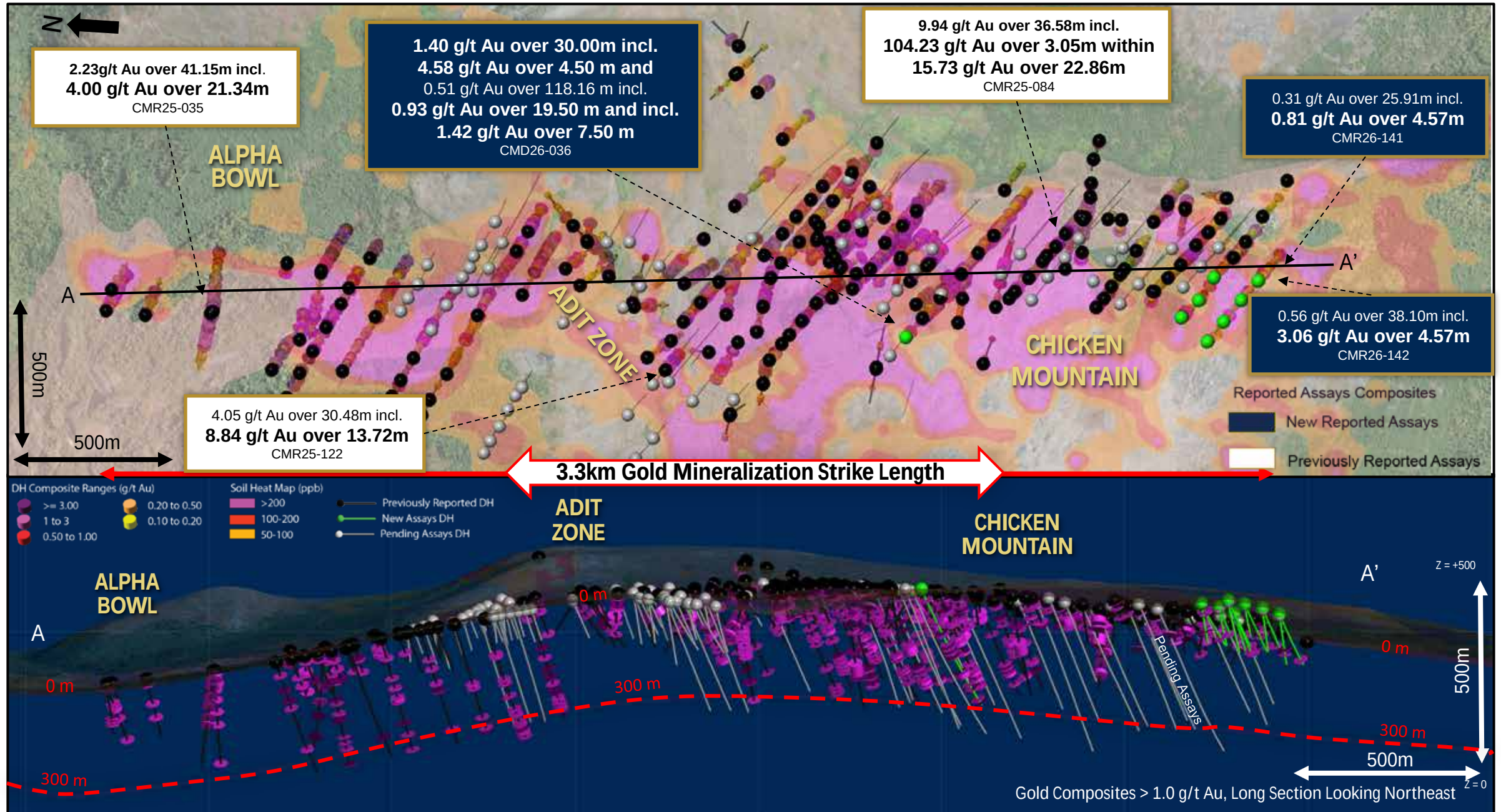
PLAN VIEW – CHICKEN MOUNTAIN HIGHER-GRADE CORRIDORS, SIX IDENTIFIED



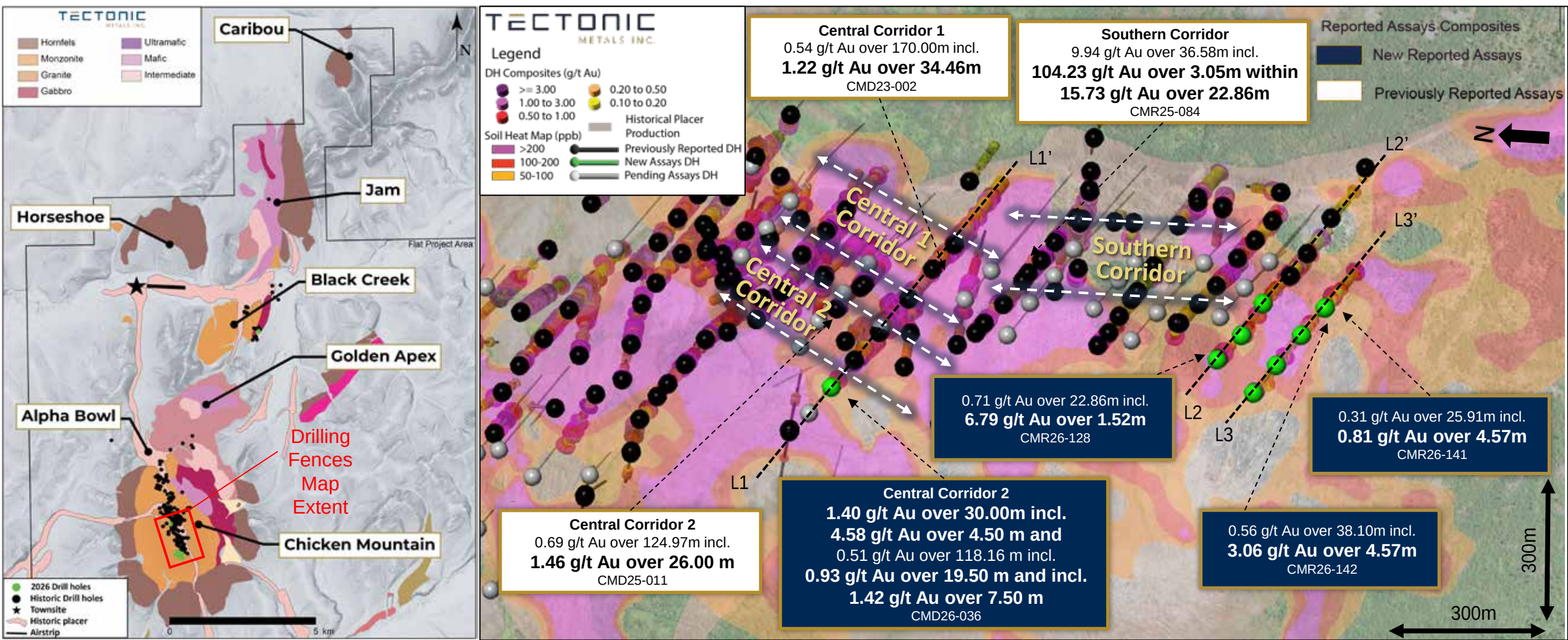
LONG SECTION LOOKING NE – NEW DRILL ASSAY RESULTS > 0.1 G/T AU



LONG SECTION LOOKING NE – NEW DRILL ASSAY RESULTS > 1.0 G/T AU

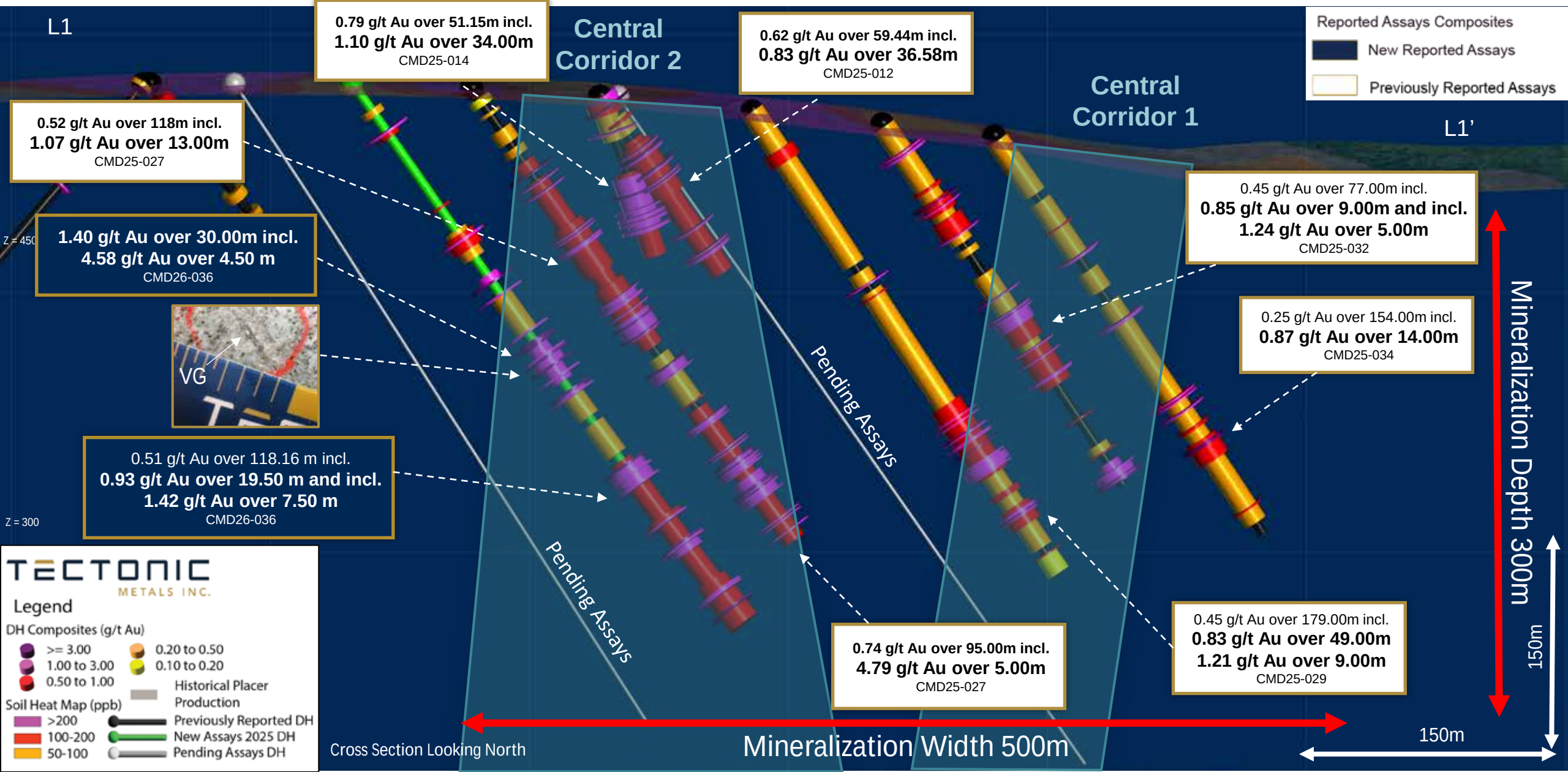


PLAN VIEW – CHICKEN MOUNTAIN DRILLING FENCES L1, L2, L3



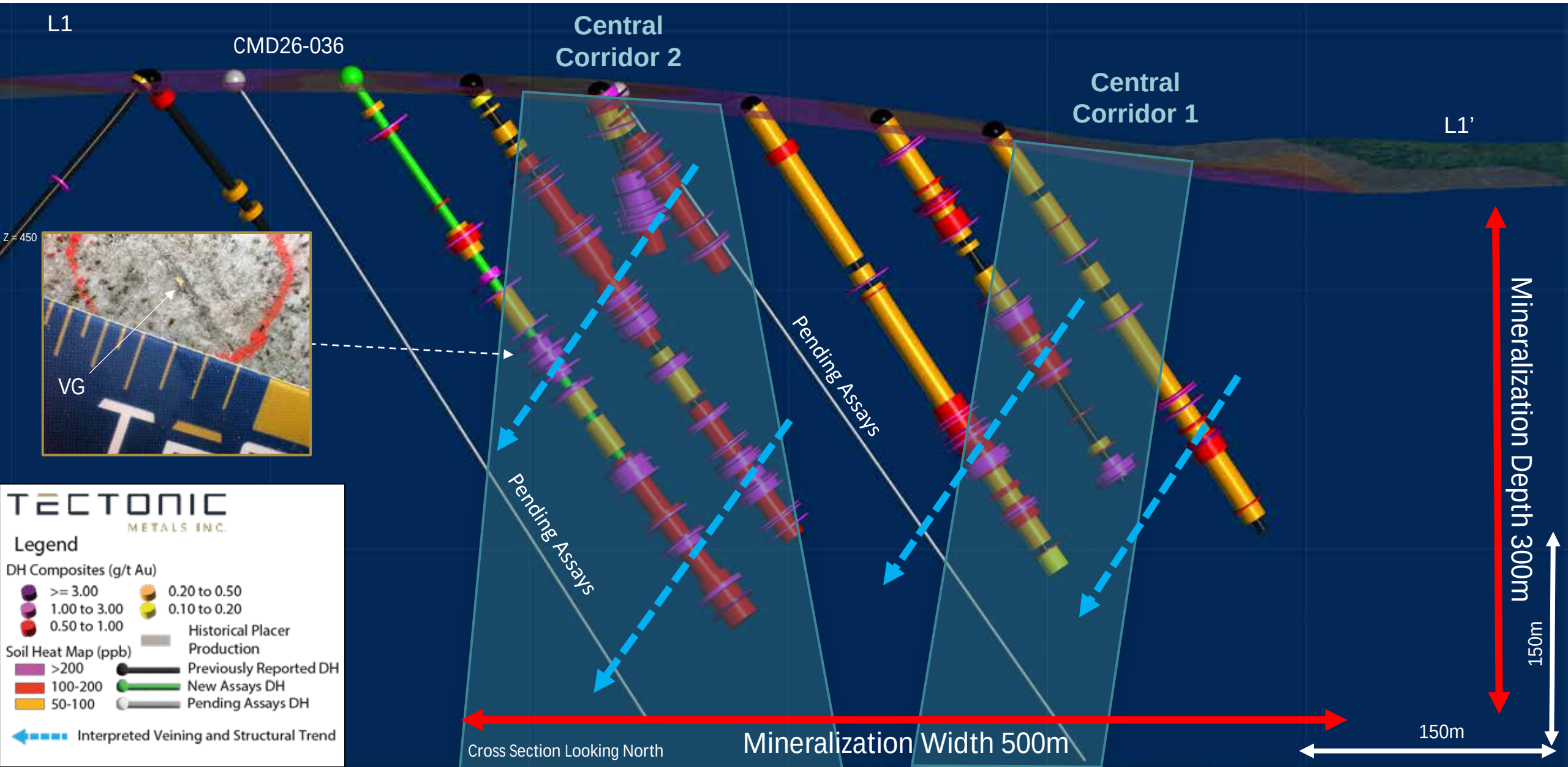
CROSS SECTION LOOKING NORTH

CHICKEN MOUNTAIN DRILL HOLE L1 HIGHLIGHTS, DRILLED COMPOSITES >0.10 G/T AU



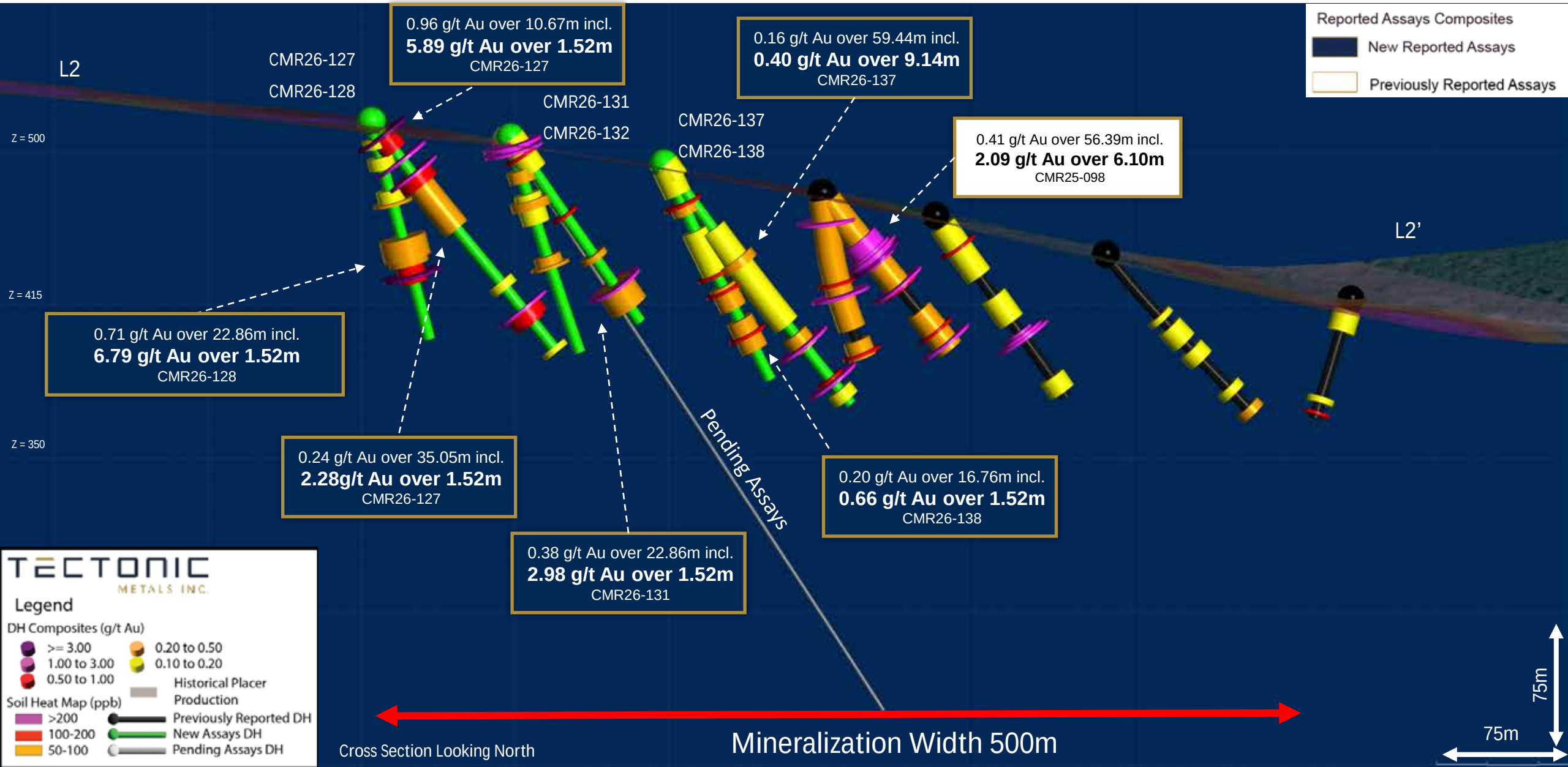
CROSS SECTION LOOKING NORTH

CHICKEN MOUNTAIN DRILL HOLE L1 HIGHLIGHTS, DRILLED COMPOSITES >0.10 G/T AU



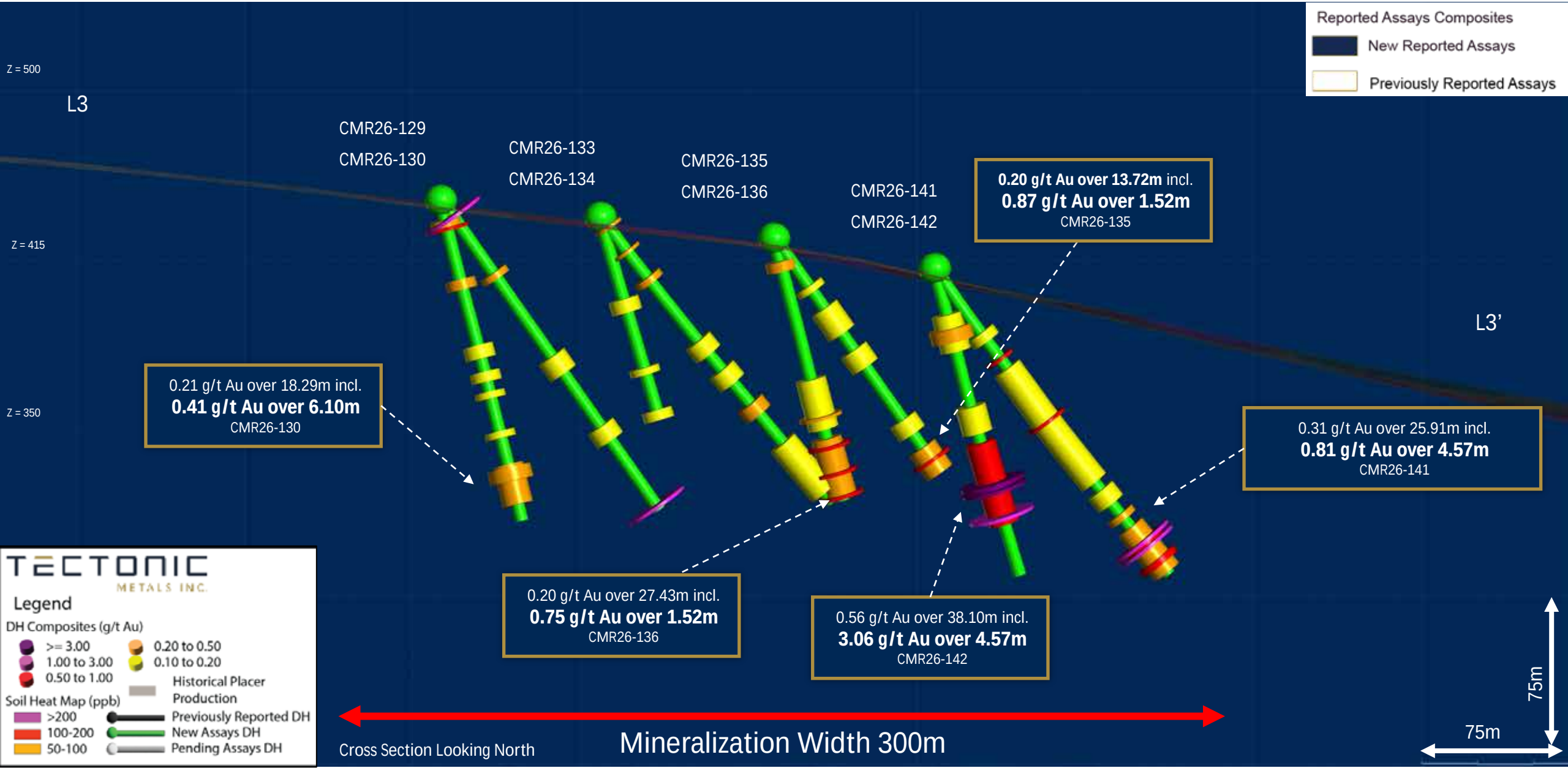
CROSS SECTION LOOKING NORTH

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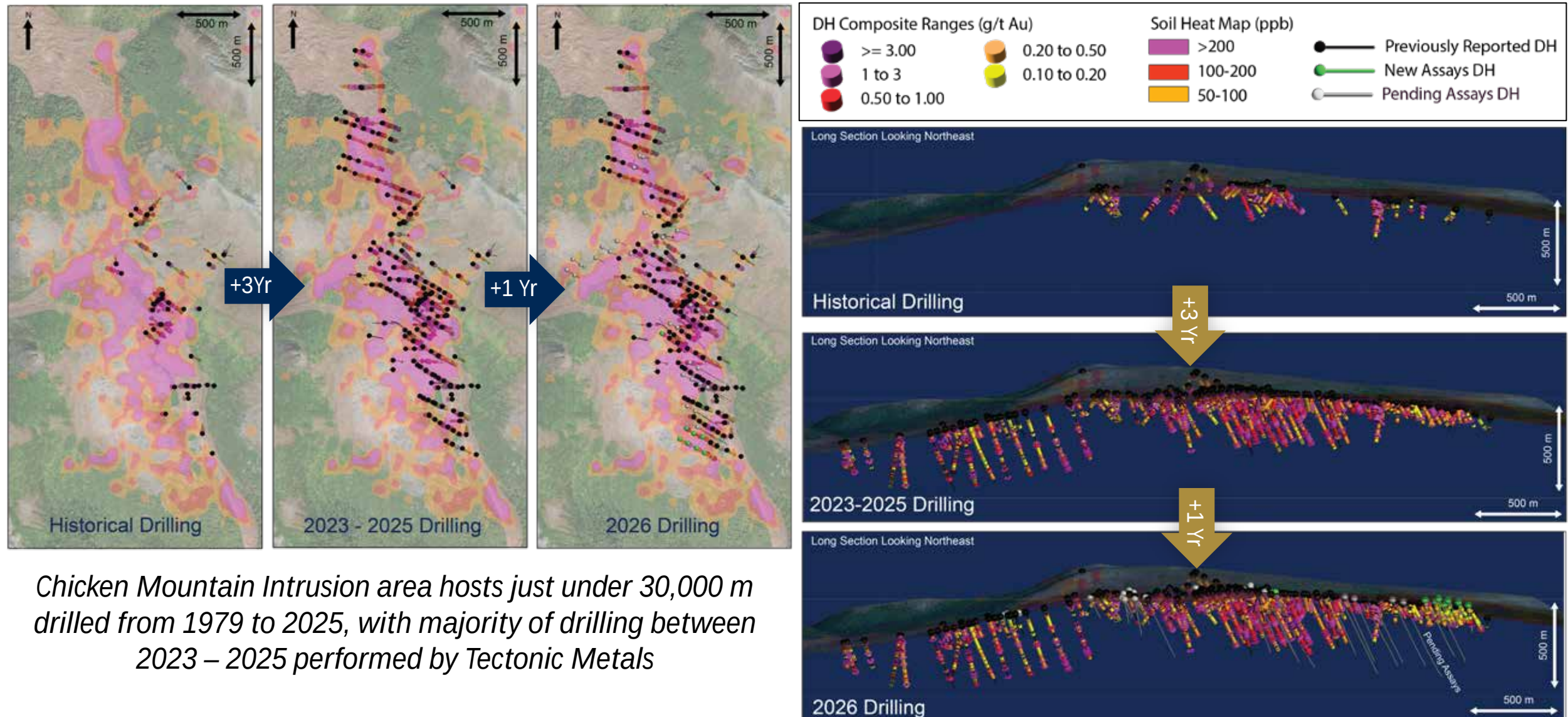
CROSS SECTION LOOKING NORTH

CHICKEN MOUNTAIN DRILL HOLE L2 HIGHLIGHTS, DRILLED COMPOSITES >0.10 G/T AU



TECTONIC DRILLING TIMELINE

Tectonic Metals Drilling Through the Years – Advancing Toward a Maiden Resource



Chicken Mountain Intrusion area hosts just under 30,000 m drilled from 1979 to 2025, with majority of drilling between 2023 – 2025 performed by Tectonic Metals