



TSX-V: TECT OTCQB: TETOF

TECTONIC
METALS INC.

THE FLAT GOLD PROJECT

ALASKA'S NEXT TIER-1 GOLD MINING OPPORTUNITY

PLAY BIG WITH US!

PROVEN TRACK RECORD OF SUCCESS IN . . .

- **Discovery** = +30M oz Au
- **Development** = 18 Feasibility Studies
- **Permitting** = 20 Projects
- **Production** = 16 Mines
- **M&A** = \$3.7 Billion in Transactions
- **Capital Raising** = +\$2 Billion



"BIG DEPOSITS LEAVE BIG FOOTPRINTS"

MULTIPLE LAYERS OF COMPELLING GEOLOGICAL EVIDENCE

1.4 Moz* Recorded Placer Production At Flat

- 3rd richest placer gold mining jurisdiction in Alaska*
- Chicken Mountain credited as primary bedrock source
- Every stream draining out of Chicken Mountain carries placer gold

District-Scale Soil and Geophysical Anomalies

- Each geophysical circular anomaly indicates a potential deposit
- ~4 km Long High-Tenor Gold-In-Soil Anomaly
- Soil sampling + geophysics: a proven exploration methodology with a **100% drill success rate**

100% Drill Success Rate At Chicken Mountain

- **All 86 holes intersected gold mineralization**
- 46 of 86 drill holes ending in mineralization
- **+3 kms of drilled strike, 300m vertical depth – open in all directions**

The Potential to Make Every Ounce Count

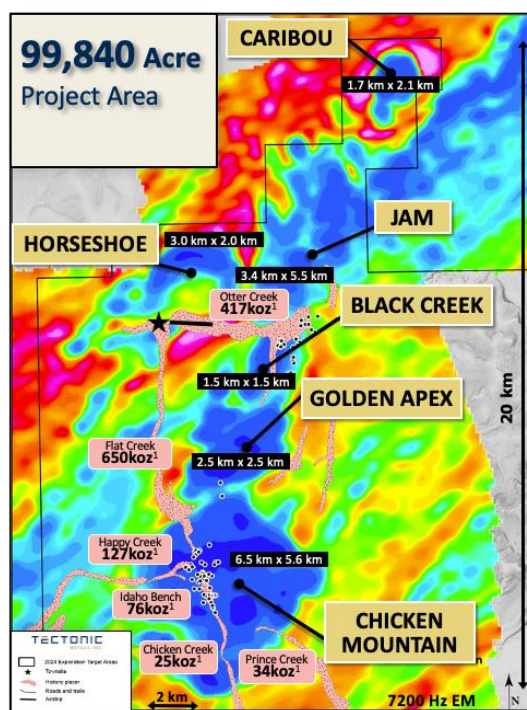
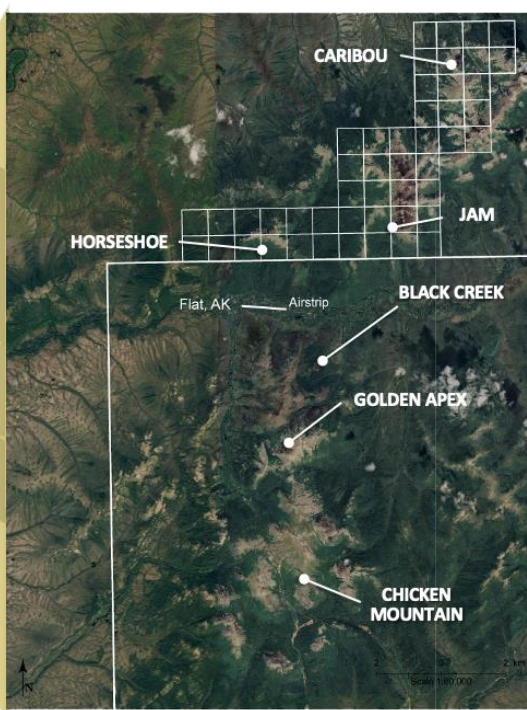
- Industry leading 96% average gold recoveries from heap leach column testing

PRIMARY TARGET

Chicken Mountain

- Bulk open pit heap leach opportunity

6 KM-SCALE
INTRUSION
TARGETS



ALASKA: TIER-1 MINING JURISDICTION*
UNLEASHING ALASKA'S EXTRAORDINARY RESOURCE POTENTIAL

- **White House Executive Order*** boosts Alaska's resource industry through deregulation and project fast-tracking
- **7 producing mines** & over 200 placer mines
- **2nd highest** gold producing state in the USA*
- **Low geopolitical risk** – 3rd out of 120 mining jurisdictions on the Global Investment Risk Index*
- Export value of \$1.8 billion, or **36% of Alaska's total exports** in 2017*
- Business partnerships with **supportive native corporations** through royalty sharing programs*
- **\$13 billion** in exploration and development since 1981*
- **\$740 million** spent in 2023 on exploration and development by Alaska's mines and projects*



UNDERPINNED BY PARTNERSHIPS AND STRONG SHAREHOLDERS

2ND LARGEST SHAREHOLDER



AARON M. SCHUTT
President and Chief Executive Officer

TECTONIC AND DOYON MILESTONE PARTNERSHIP

- Doyon, Alaska Native Corp, **invests >\$4 Million** into Tectonic
- Doyon, **2nd largest Tectonic shareholder**
- Largest private owner in Alaska with 12.5M acres, including Flat
- Discovery-to-Production, ESG/IBA Lease Agreements
- 20-year history of mineral, oil and gas exploration agreements

Our Proven Track Record of Success

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* See the following link for references: bit.ly/CorpPres



LARGEST SHAREHOLDER








"Tectonic is one of our **Top 10 holdings**"

"Our support for Tectonic is underscored by us **doubling our ownership to 22%** in the company last year"



TECTONIC'S LARGEST SHAREHOLDER

- Highly respected and active asset management firm specializing in precious metals funds
- Guided by Dr. Henning, a **renowned geologist with 25+ years of expertise**

Team Member	Role
	Allison Rippin Armstrong <i>Chair</i>
	Tony Reda <i>Founder, CEO & President</i>
	Eira Thomas <i>Founder & Advisor</i>
	Dr. John P. Armstrong Ph.D., P. Geol. <i>Director</i>
	Joseph J. Perkins Jr. <i>Director</i>
	Michael W. (Mick) Roper <i>Director</i>
	Peter Kleespies M.Sc., P. Geol. <i>VP Exploration</i>