

The Flat Gold Project, Alaska

A Tier-One Heap Leach Mining Opportunity

INVESTMENT HIGHLIGHTS

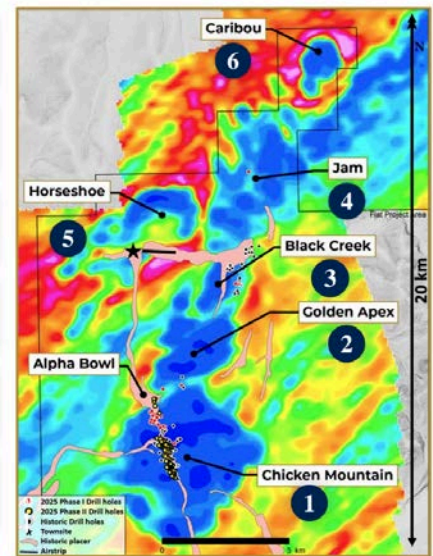
- C\$92M Upsized Private Placement Completed
- 6 Potential Deposits within a 20 km Geophysical Trend
- 3.3 km Drilled Mineralized Strike at Chicken Mountain
- 191 out of 191 Holes Intersected Gold Mineralization
- 61% of Drill Holes Ending in Mineralization
- 1.4M oz Recorded Placer Production At Flat
- Committed, Indigenous and Institutional Shareholders



The Flat Gold Project is located in southwestern Alaska approximately 40 km from the Donlin Gold Project, one of the largest undeveloped gold deposits globally.

Flat Gold Project: 99,840 Acre Project Area

- Caribou**
1.7 km x 2.1 km
- Horseshoe**
3.0 km x 2.0 km
- Jam**
3.4 km x 5.5 km
- Black Creek**
1.5 km x 1.5 km
- Golden Apex**
2.5 km x 2.5 km
- Chicken Mountain**
6.5 km x 5.6 km



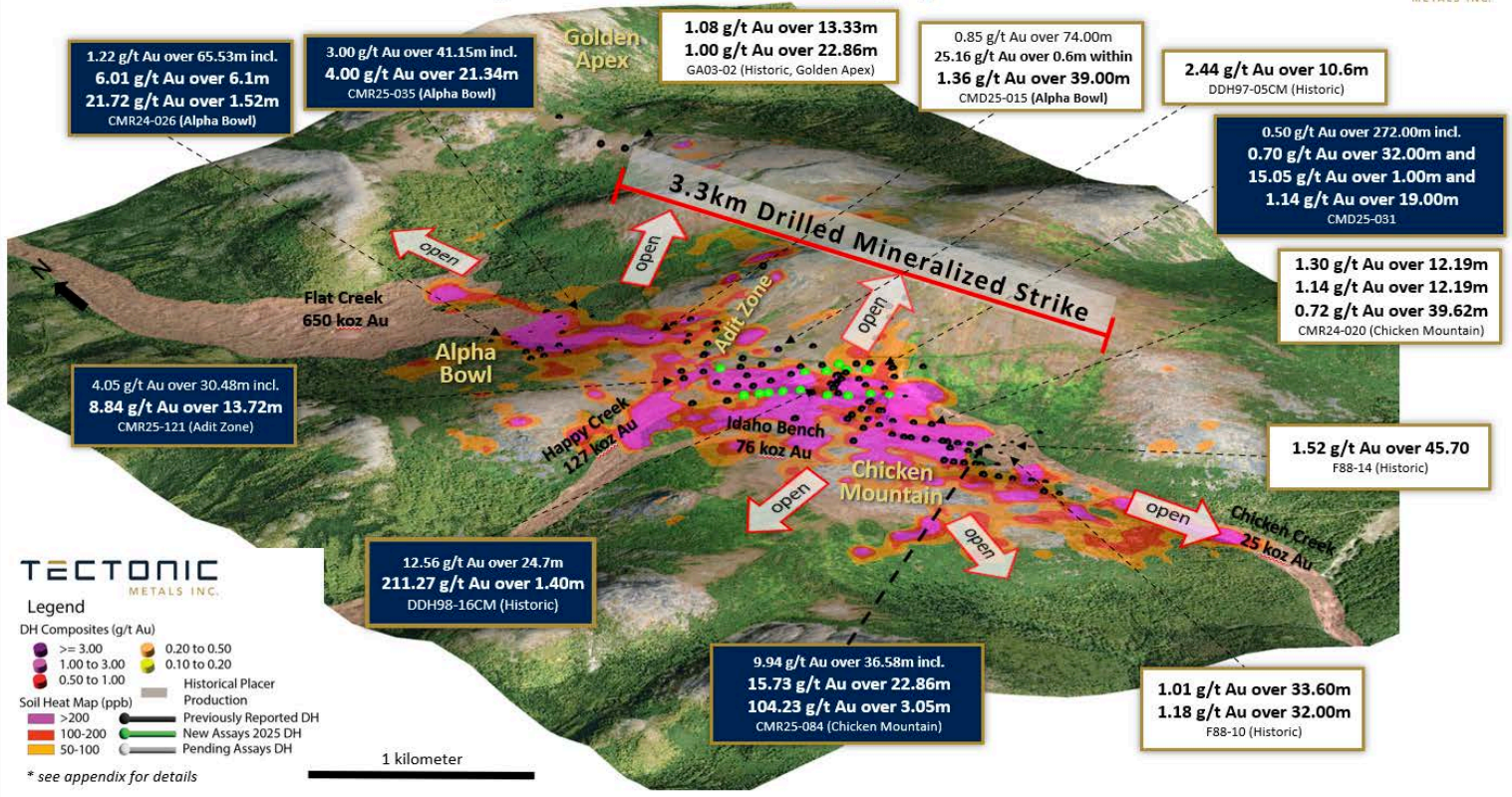
*See Appendix for References

Spanning 99,800 acres of predominantly Native-owned land held by Doyon Limited, Tectonic’s strategic partner and second largest shareholder, Flat hosts a bulk tonnage reduced intrusion related gold system (RIRGS) comparable to the Fort Knox gold mine.

In 2025, the Company completed its largest drill program to date as part of its disciplined approach toward defining a maiden mineral resource and advancing Flat as a scalable, North American heap-leach gold opportunity built on strong Indigenous partnerships, responsible development, and aligned long-term shareholders.



3.3 KM Drilled Mineralized Strike, 325 Metre Vertical Depth, Open in All Directions



PEER PROJECT COMPARISON

The Million-Ounce Question: How Many Metres to 5Moz?

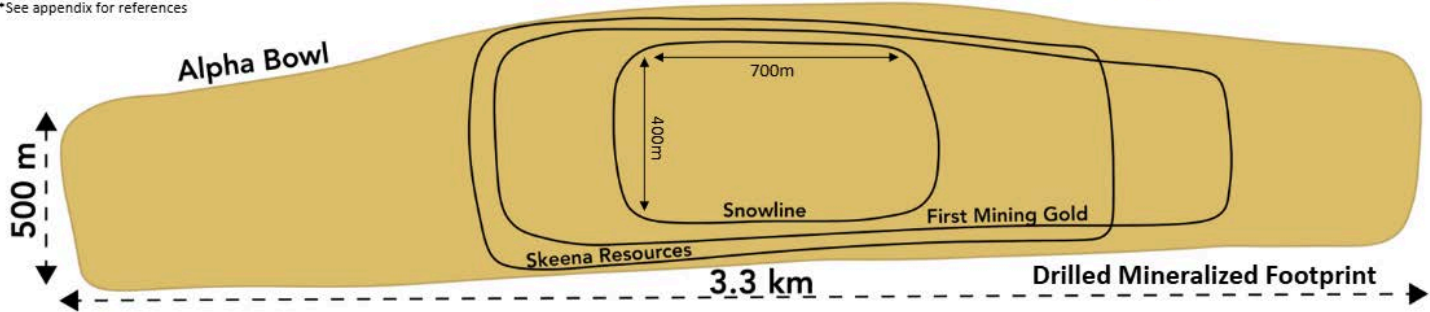
Project	Drill Metres (Approx)	M&I	Inferred	Market Cap
Great Bear Project – Kinross ¹	850,000	2.7MOZ	3.9MOZ	\$54.7B CAD
Coffee Project – Fuerte Metals ²	280,000	3.0MOZ	0.8MOZ	\$1.5B CAD
Black Pine – Liberty Gold ³	240,000	4.1MOZ	0.7MOZ	\$644.1M CAD
Eskay Creek – Skeena Resources ⁴	220,000	5.4MOZ AuEq	0.2MOZ AuEq	\$5.25B CAD
Springpole – First Mining Gold ⁵	207,000	4.8MOZ	0.8MOZ	\$684.9M CAD
AurMac – Banyan Gold ⁶	160,000	2.3MOZ	5.5MOZ	\$550.8M CAD
Rouge – Snowline ⁷	53,000	7.9MOZ	0.9MOZ	\$2.3B CAD
Flat Project Chicken Mountain, Alpha Bowl – Tectonic Metals	17,000 to date	TBD	TBD	\$208.7M CAD

Note: Comparing Mineral Resource Estimate (MRE) updates of Measured, Indicated, and Inferred Resources

*See appendix for references



Chicken Mountain



Please see our full investor presentation on our website for more information and references. www.tectonicmetals.com

