



*“FUNDED. FOCUSED.
READY TO DRILL!”*

TSX-V: TECT OTCQB: TETOF

TECTONIC
METALS INC.

2025 PHASE-ONE HIGH PRIORITY DRILL TARGETS: THE FLAT GOLD PROJECT

ALPHA BOWL: UNLOCKING THE BEDROCK SOURCE OF 650K OUNCES OF PLACER GOLD PRODUCTION*

*See appendix for references



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**FIRST DIAMOND DRILL HOLE OF THE PHASE ONE DRILL PROGRAM AT
ALPHA BOWL – THE FLAT GOLD PROJECT**

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COMPLIANCE WITH NATIONAL INSTRUMENT 43-101

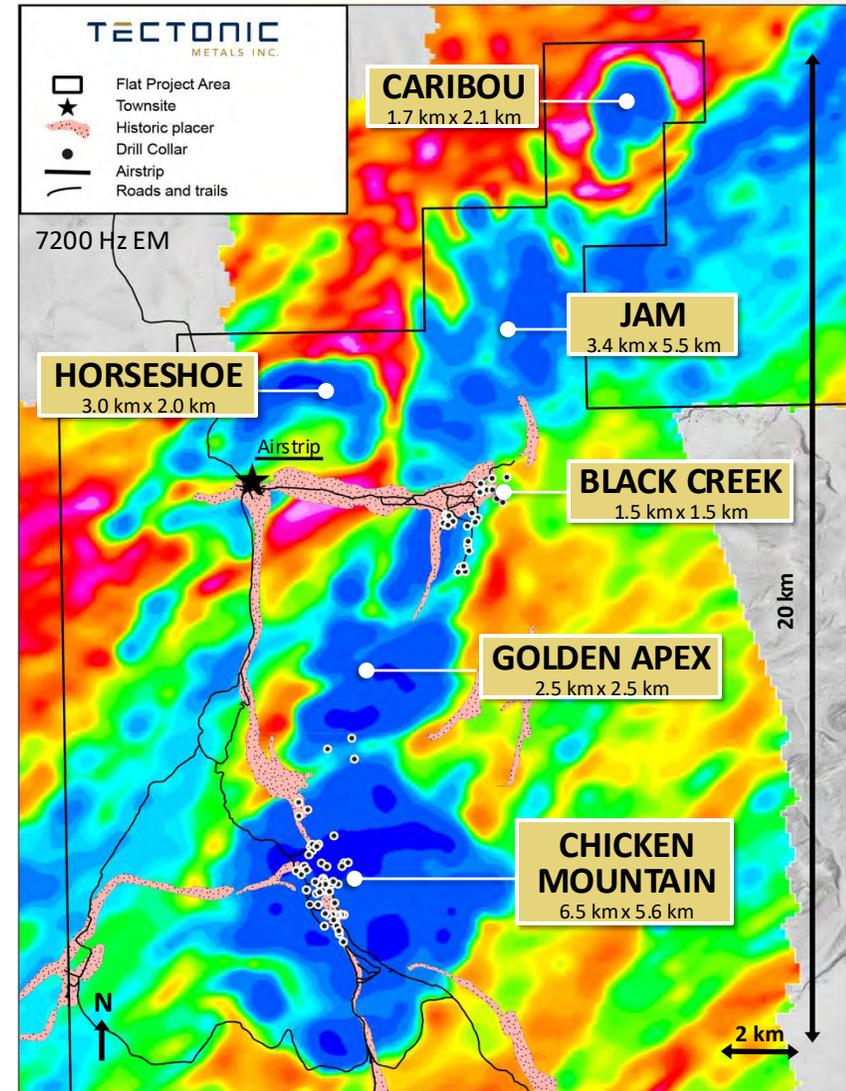
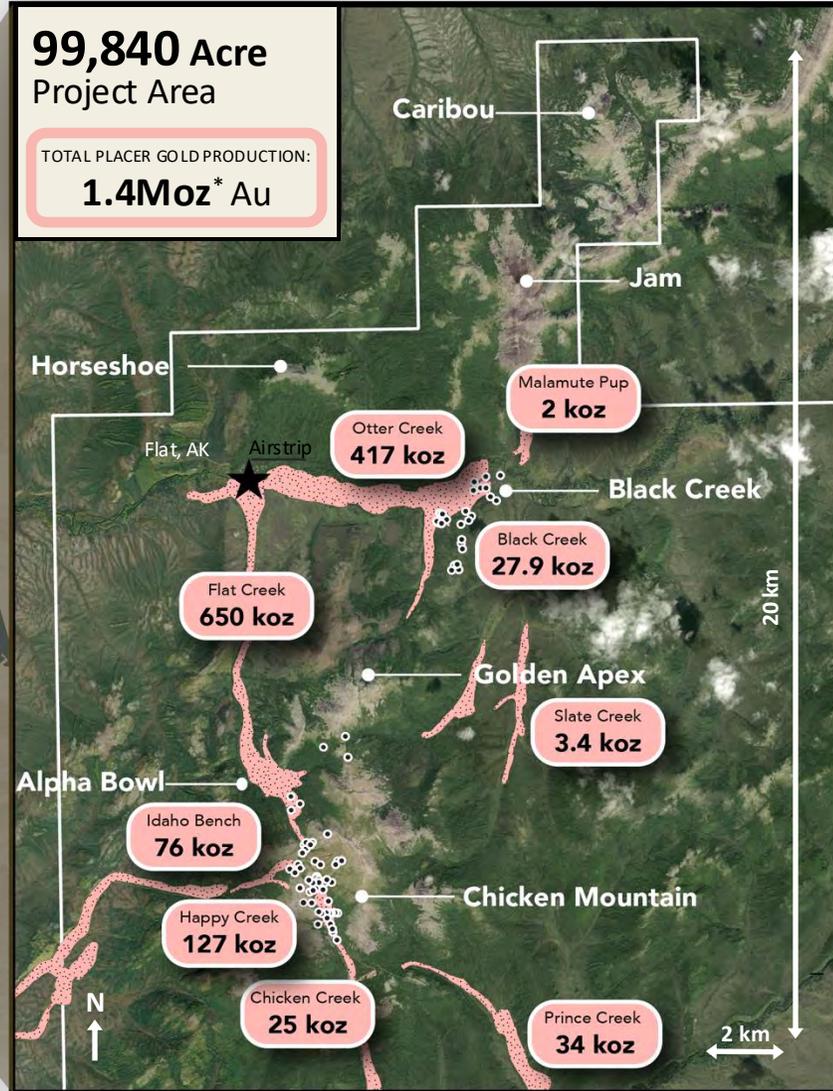
Peter Kleespies, M.Sc., P.Geo, Vice President for Tectonic Metals Inc, is the Qualified Person for the Company a defined by National Instrument 43-101 and is responsible for reviewing and approving the scientific and technical content of all materials publicly disclosed by Tectonic, including the contents of this presentation.

THE FLAT GOLD SYSTEM: POTENTIAL SIX DISTRICT SCALE DEPOSITS

“EVIDENCE IS THE CORNERSTONE OF TRUTH”: UNVEILING A 20 KM “STRING-OF-PEARLS” GEOPHYSICAL ANOMALY

6 KM-SCALE INTRUSION TARGETS

PRIMARY TARGET
Chicken Mountain
 • Bulk open pit heap leach mining opportunity



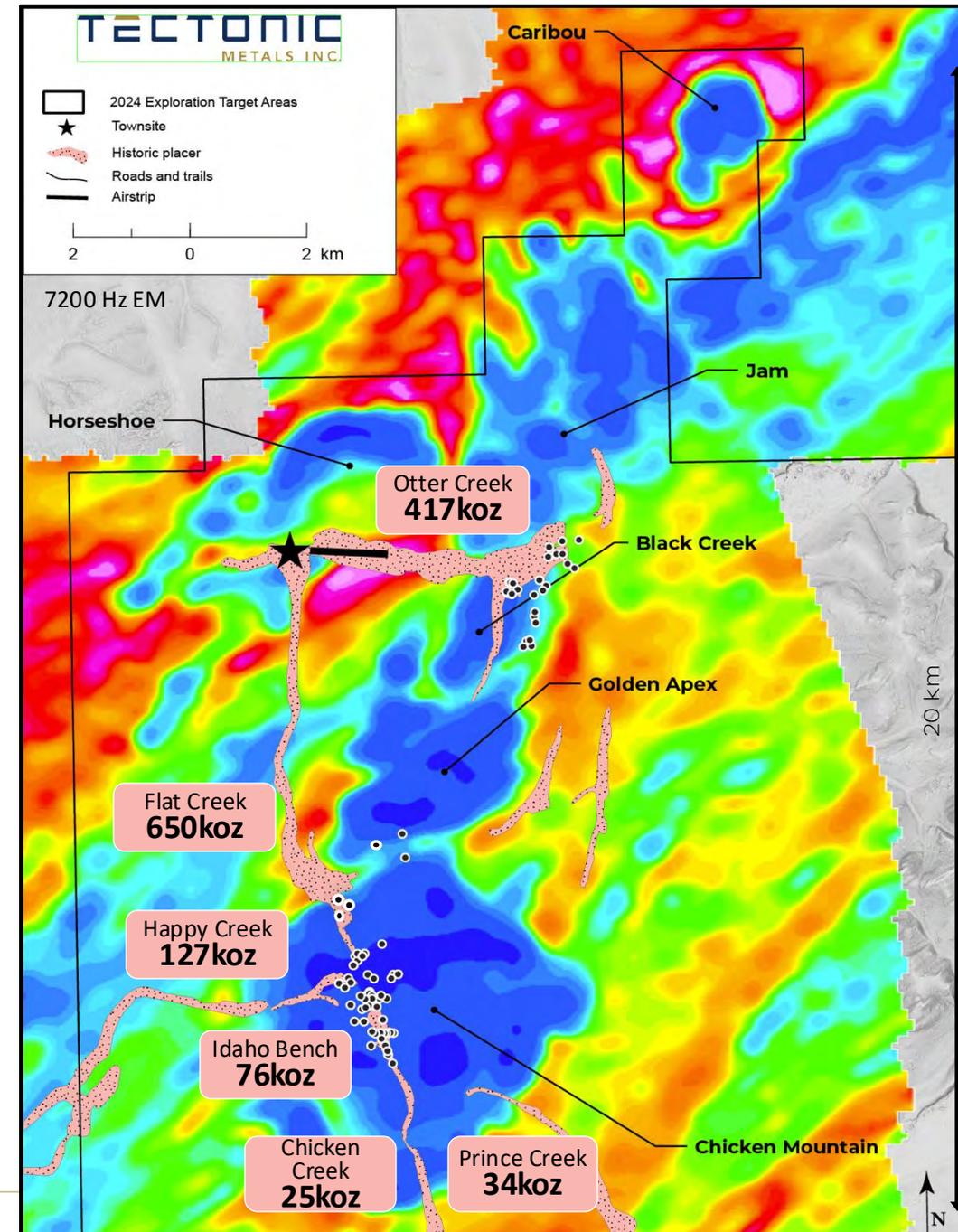
*See appendix for references

THE FLAT GOLD SYSTEM: SIX DISTRICT SCALE INTRUSION TARGETS

PART OF 20 KM “STRING-OF-PEARLS” GEOPHYSICAL ANOMALY

Intrusion Target	Intrusion Status	Geophysical Anomaly	Historical Placer Production from Drainages in Immediate Vicinity ¹
Caribou	Potential	1.7 km x 2.1 km	N/A
Jam	Potential	3.4 km x 5.5 km	419,000 oz (Otter and Malamute Pup)
Horseshoe	Potential	3.0 km x 2.0 km	417,000 oz (Otter Creek)
Black Creek	Drill Confirmed	1.5 km x 1.5 km	445,000 oz (Otter and Black Creek)
Golden Apex	Drill Confirmed	2.5 km x 2.5 km	682,000 oz (Flat, Slate, Black Creeks)
Chicken Mountain	Drill Confirmed	6.5 km x 5.6 km	954,000 oz (Flat, Happy, and others)

*See appendix for references



2025 PHASE-ONE DRILL TARGETS

ALPHA BOWL, CHICKEN MOUNTAIN
& GOLDEN APEX



“BIG DEPOSITS LEAVE BIG FOOTPRINTS”

MULTIPLE LAYERS OF COMPELLING GEOLOGICAL EVIDENCE

1.4 Moz¹ Recorded Placer Production At Flat

- 3rd richest placer gold mining jurisdiction in Alaska¹
- Chicken Mountain credited as primary bedrock source
- Every stream draining out of Chicken Mountain carries placer gold

District-Scale Soil and Geophysical Anomalies

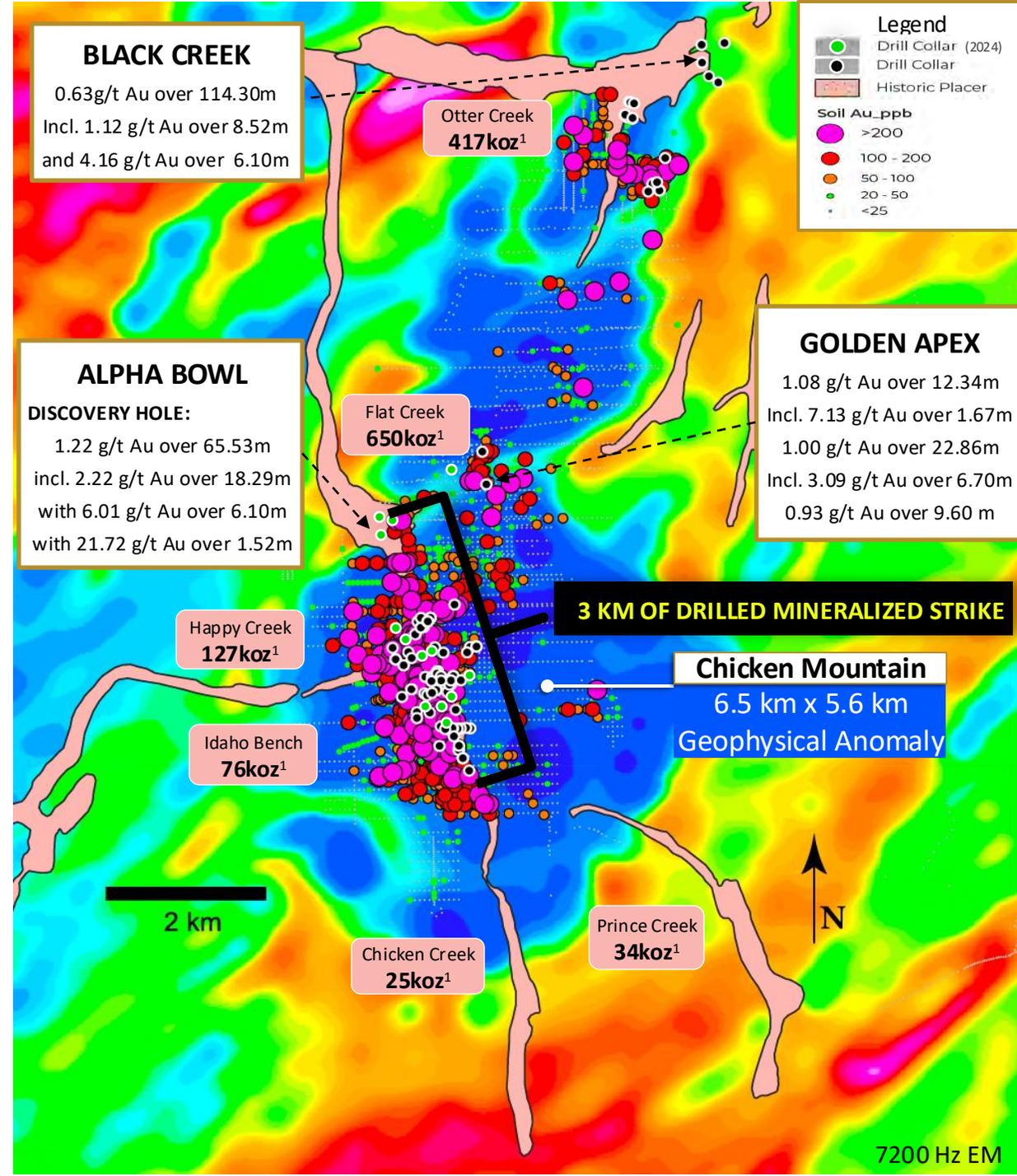
- Each geophysical circular anomaly indicates a potential deposit
- ~4 km Long High-Tenor Gold-In-Soil Anomaly
- Soil sampling + geophysics: a proven exploration methodology with a 100% drill success rate

100% Drill Success Rate At Chicken Mountain

- All 86 holes intersected gold mineralization
- 46 of 86 drill holes ending in mineralization
- 3 kms of drilled mineralized strike, 325m vertical depth – open in all directions

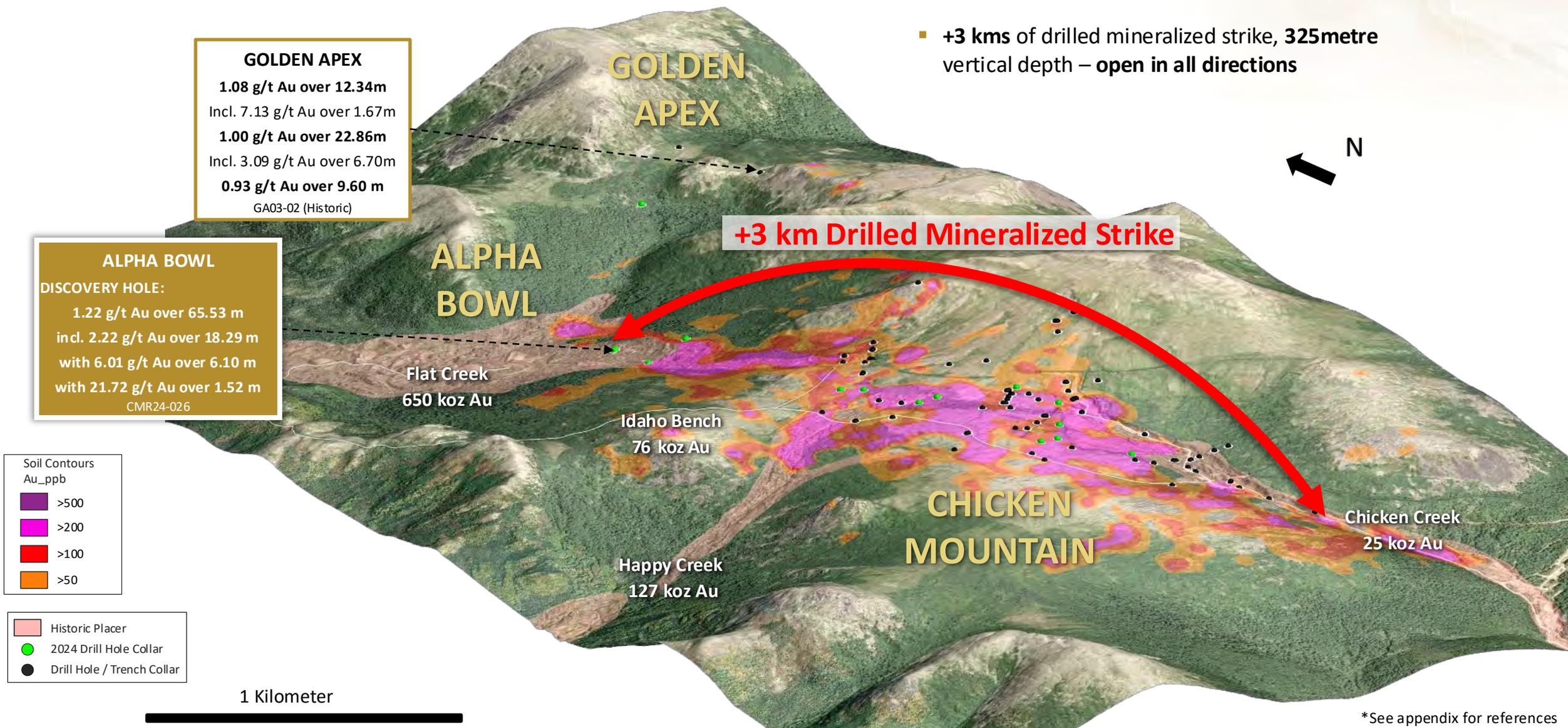
The Potential to Make Every Ounce Count

- Industry leading 96% average gold recoveries from heap leach column testing



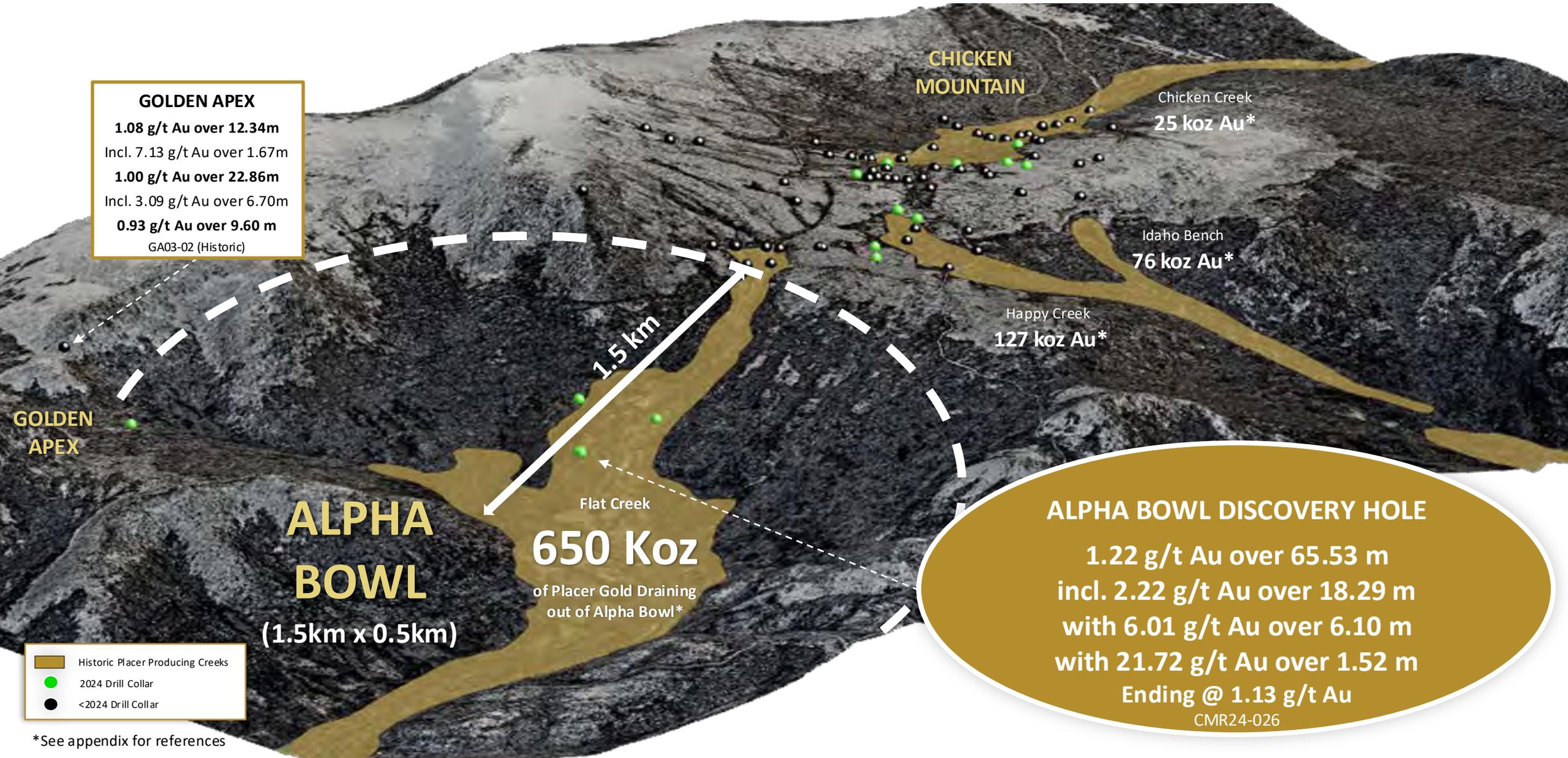
2025 PHASE-ONE HIGH PRIORITY DRILL TARGETS

100% DRILL SUCCESS RATE TO DATE – 86 HOLES DRILLED & ALL HIT GOLD



ALPHA BOWL: TECTONIC'S NEWEST HIGH-GRADE, OXIDE DRILL DISCOVERY

UNLOCKING THE BEDROCK SOURCE OF 650K OUNCES OF HISTORICAL PLACER GOLD

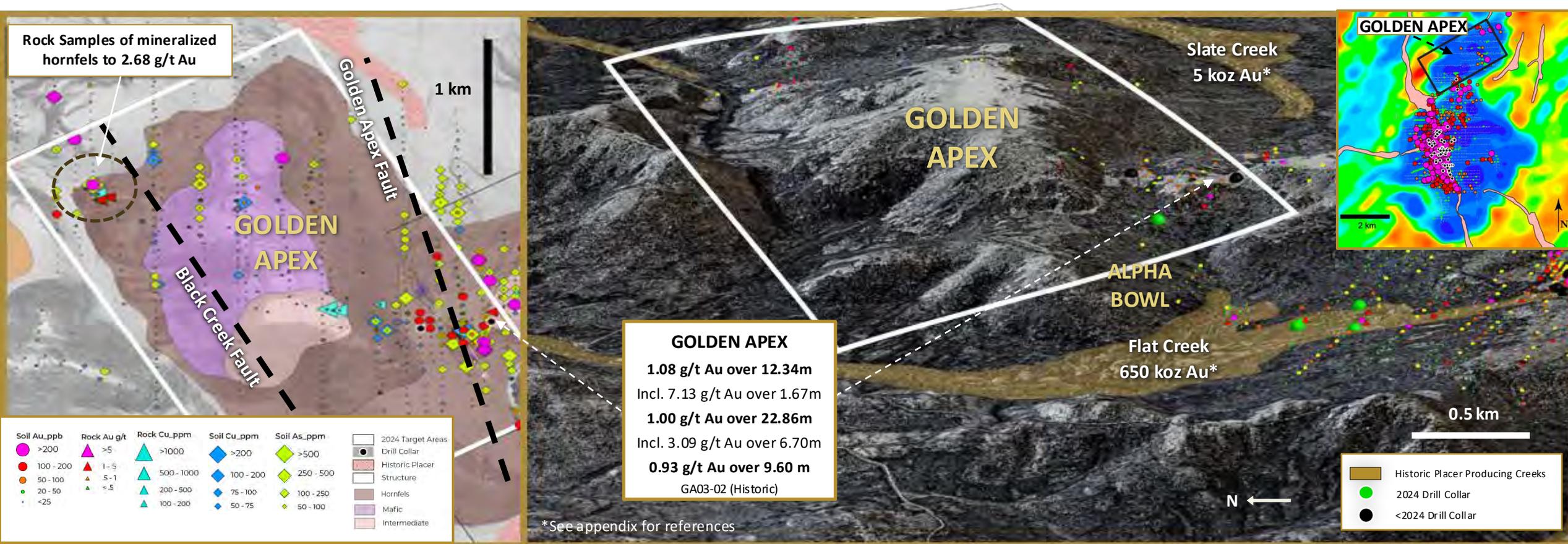


TECTONIC REVEALS REDUCED INTRUSION RELATED GOLD SYSTEM AT GOLDEN APEX

Data Driven Evidence

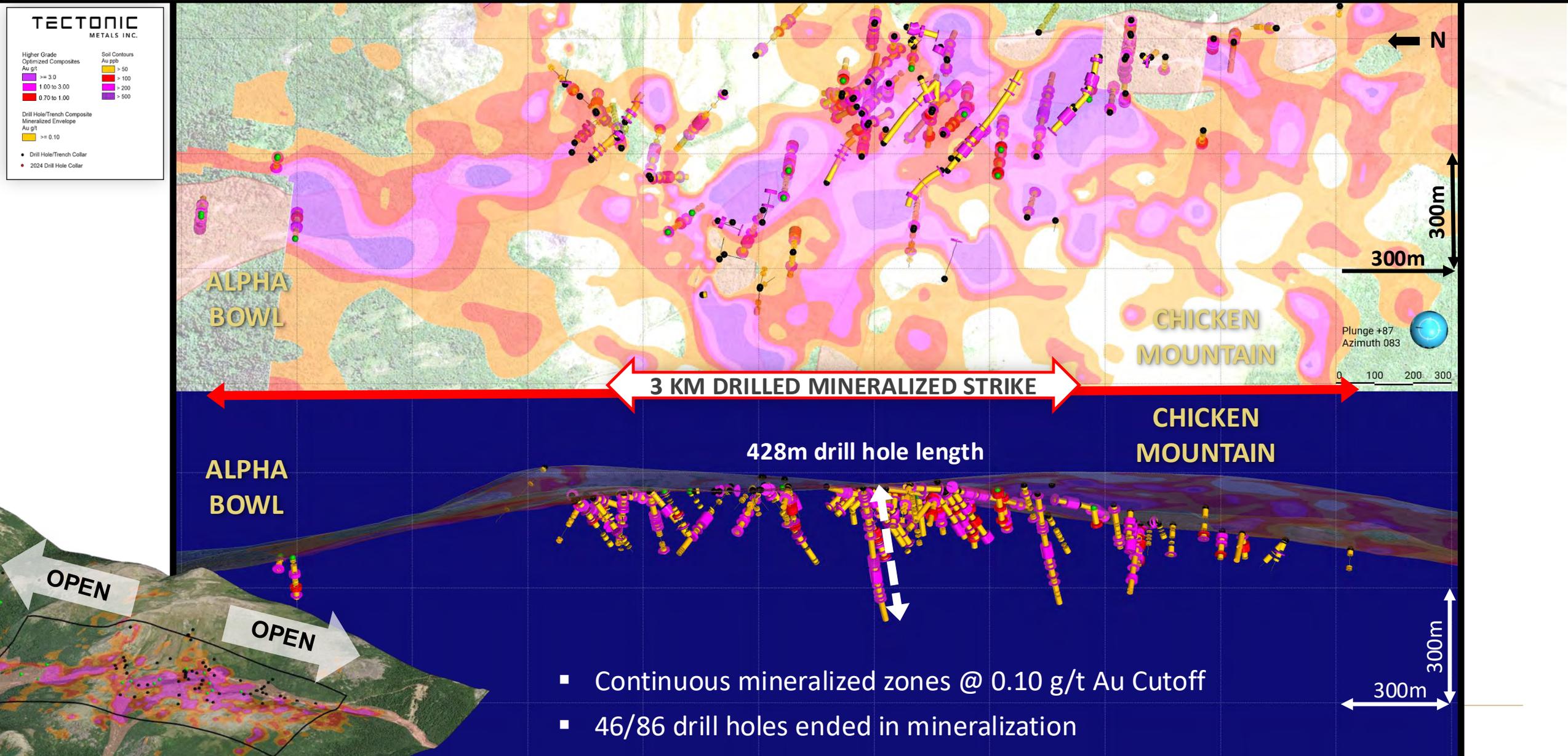
- Drill validated reduced intrusion related gold system (RIRGS) with high-grade intercepts in historical drill hole, GA03-02
- 2.5 x 2.0 km geophysical anomaly
- >1 km gold-in-soil anomaly

- 682K oz* of historical placer production from drainages in immediate vicinity
- Adjacent structures (Black Creek Fault and Golden Apex Fault)
- Mapped hornfels suggesting intrusion caprock
- Low magnetic signature linked to gold at Chicken Mountain also identified at Golden Apex.



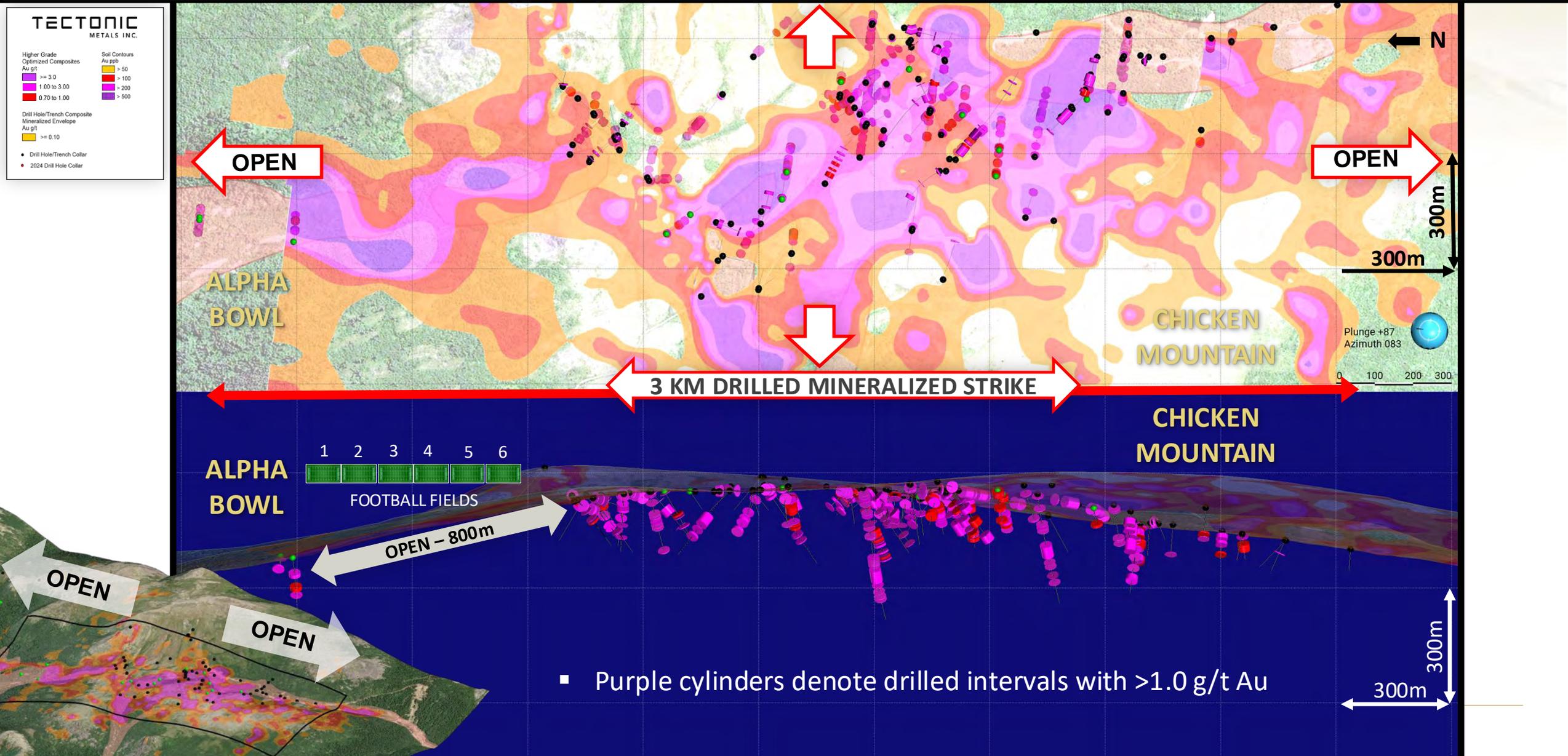
+3 KMS OF DRILLED MINERALIZED STRIKE = MULTI-MILLION OZ OPEN-PIT OPPORTUNITY

GOLD BEGINS AT SURFACE + NO OVERBURDEN + GENTLE TOPOGRAPHY = POTENTIAL FOR LOW STRIP & WASTE-TO-ORE RATIO



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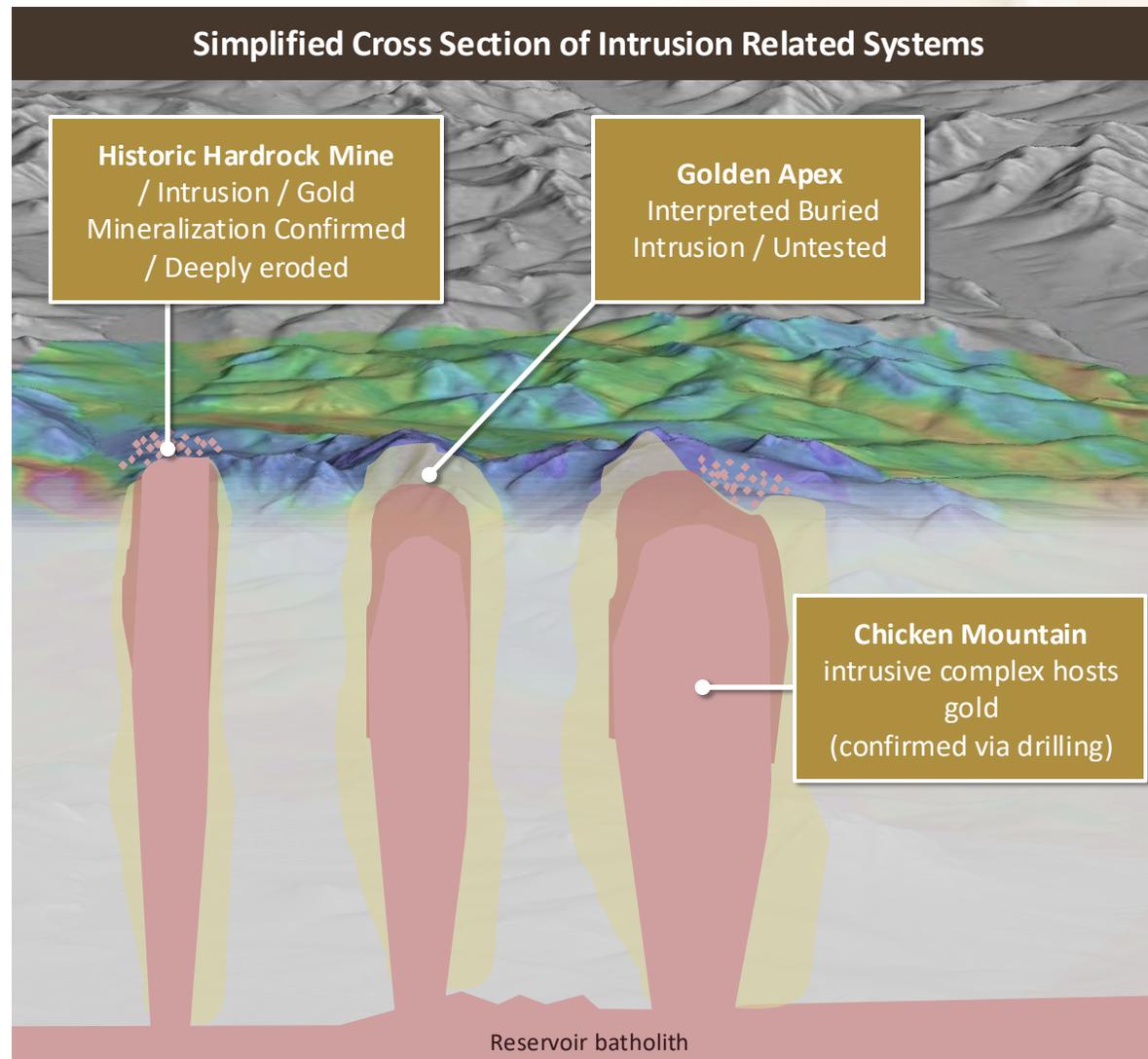
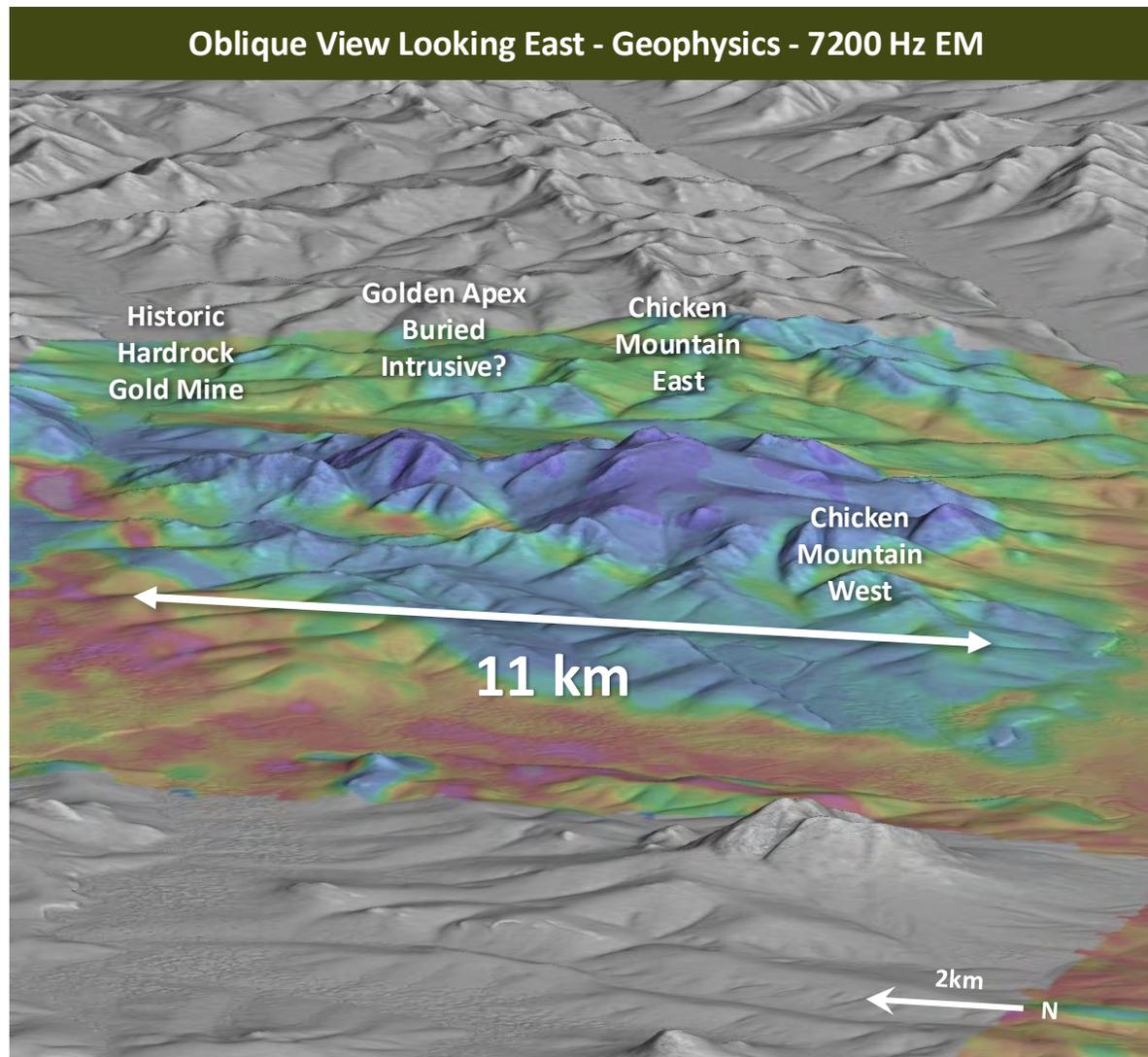
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APPENDIX

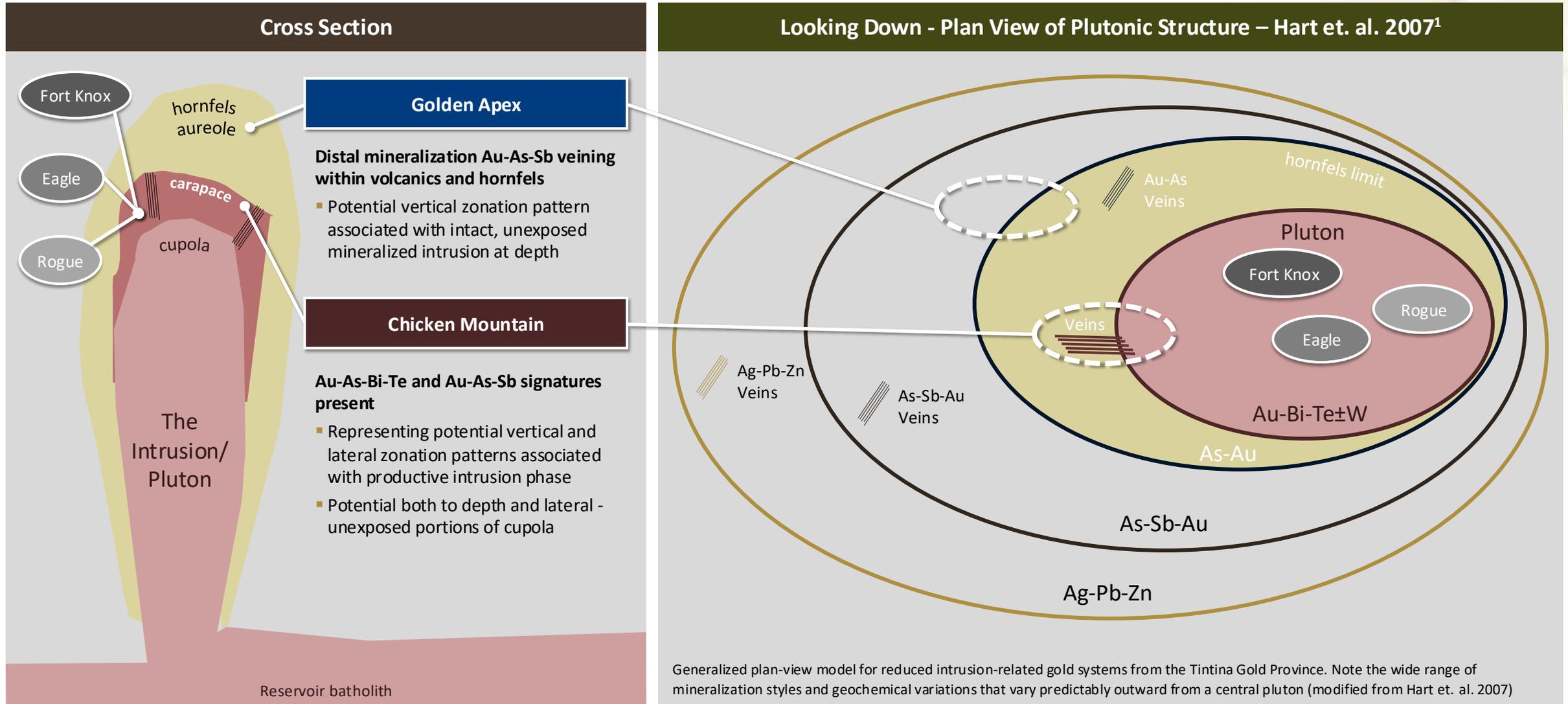
GEOPHYSICS DEMONSTRATE A +11KM LONG INTRUSIVE COMPLEX

CHICKEN MTN EAST AND GOLDEN APEX LIKELY MINERALIZED BASED ON CURRENT EVIDENCE



REDUCED INTRUSION-RELATED GOLD SYSTEMS

GEOCHEMISTRY, VEINING AND HOST ROCK ARE KEY INDICATORS OF PROXIMITY TO CUPOLA



REFERENCE LIST

SLIDES 3, 4, 6, 7, 8, 9: Historical Placer Production Figures

Placer production figures from “[Mineral Occurrence and Development Potential Report, Locatable and Salable Minerals, Bering Sea-Western Interior Resource Management Plan, BLM Alaska Technical Report 60](#)”, prepared by the U.S. Department of the Interior, Bureau of Land Management, November 2010.